

Market Highlights

INDICES	LATEST	W-O-W % CHANGE	YTD % CHANGE
LOCAL (Friday's closing)			
SEM- ASI	2,286.66	+1.07	2.92
SEMDEX	2,288.05	+1.42	3.90
SEM-VWAP	2,285.27	+0.92	2.96
SEM-10	437.99	+1.66	3.83
DEMEX	233.95	(0.20)	1.8
REGIONAL (Thursday's closing)			
FTSE/JSE (SOUTH AFRICA)	57,208.97	0.6	(3.0)
NGSE (NIGERIA)	41,708.15	(4.2)	10.1
NSEASI (KENYA)	178.35	0.1	4.9
BGSMDC (BOTSWANA)	8,720.58	(0.0)	(1.6)
GGSECI (GHANA)	3,298.78	2.0	28.4
INTERNATIONAL (Thursday's closing)			
DOW JONES	24,640.45	(1.0)	(0.5)
CAC 40	5,109.24	(2.8)	(4.3)
SENSEX	34,155.95	(0.7)	0.9
DAX	12,196.50	(3.1)	(6.0)
NIKKEI	21,154.17	(3.4)	(7.2)
FTSE 100	7,168.01	(1.5)	(6.0)

	%
GDP GROWTH at basic prices (2017F) by Statistics Mauritius	3.7
UNEMPLOYMENT RATE (2017 est.)	7.1
CPI HEADLINE INFLATION (Jan 2018)	4.0
BUDGET DEFICIT (% of GDP) – Jul 2016/Jun 2017	3.5
REPO RATE (29 th November 2017)	3.5
91 DAY T-BILLS	2.54
182 DAY T-BILLS	2.63
364 DAY T-BILLS	2.74
3-YEAR GOVT. of MTIUS TREASURY NOTES	3.29
5-YEAR GOVT BONDS	4.07
10-YEAR GOVT BONDS	4.47
15-YEAR GOVT BONDS	5.98
20-YEAR GOVT BONDS	5.55

FOREX	LATEST	W-O-W % CHANGE	YTD % CHANGE
MUR/US\$	32.73	1.3	-2.7
MUR/GBP	45.61	-1.0	0.8
MUR/INR	0.51	0.0	-3.8
MUR/JPY	30.08	1.7	0.9
MUR/ZAR	2.71	-0.7	-0.4
MUR/EURO	40.11	-0.6	-0.1



Highlights

- Banks: MCBG (+0.2%); SBMH (-1.3%)
- ► Hotels: NMH (-1.0%); LUX Island Resorts (+2.6%); Sun Resorts (Unch.)
- News: LUX, Tourist Arrivals
- Accounts Quarter ended 31st Dec 2017: MCBG, SUN, ENL Land, CIM

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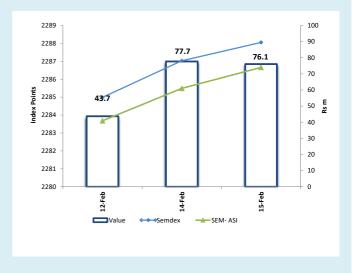
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	Wk/ending	Wk/ending
	09.02.2018	15.02.2018
SECTORAL INDICES		
BANKING INDEX	3,443.29	3,431.57
HOTEL INDEX	359.68	360.50
FOREIGN TRANSACTIONS (Rsm)		
TOTAL FOREIGN PURCHASES	52.30	35.47
TOTAL FOREIGN SALES	67.81	66.20
NET FOREIGN INFLOW/(OUTFLOW)	-15.51	-30.73
MARKET CAPITALISATION (Rsbn)		
OFFICIAL (Semdex) & DEM	327.15	330.94
OFFICIAL (SEM- ASI) & DEM	420.84	424.67
DIVIDEND YIELD (%)		
OFFICIAL MARKET *	2.87	2.84
PER(x)		
OFFICIAL MARKET *	14.78	14.96



(*) DY and PER are based on total number of issued shares of SEM- ASI companies

News

LUX - The Board of Directors of Lux Island Resorts Ltd informed that, on 12th February 2018, it has been notified of the firm intention of IBL Ltd to make an unconditional offer to acquire all the voting shares of LUX not already held by it, representing 69,543,494 ordinary shares and 50.72% of the share capital of LUX (the 'Minority Shares') at an offer price of Rs 71.50.

Tourist Arrivals (Jan 2018) - Tourist arrivals for Jan 2018 fell by 2.7% to 120,974 as compared to 124,362 in Jan 2017. During the month of January, the weather in Mauritius was affected by a cyclone, which have negatively impacted on arrivals.

Accounts

MCBG – 2Q2018 – Net interest income rose by 8.2%. Net fee and commission went up by 2.6%. Although the Group registered a drop in profit on exchange, 'other income' grew by 10.8% boosted by net gains arising from the disposal of equity investments. Share of profits of associates rose by 52.3% to Rs163.4m driven by the performance of BFCOI, given the dampened performance at the level of PAD this quarter. Tax charges was lower by 23.8% to Rs329.5m, with a drop in the effective rate observed following increased income from lending to foreign based entities. Attributable profits rose to Rs1.96bn (+10.8%), underpinned by the international activities of MCB Ltd and the non-banking segment.

SUN -2Q2018 – SUN posted a strong quarter as a result of robust overall performance from the Mauritian resorts. The Group generated revenues of Rs2.3bn (+22%) with all resorts growing. EBITDA increased by 31% to Rs720m and operating profit reached Rs590m (+34%) as a direct consequence of an improvement in operating margin from 23% to 26%. Finance cost were lower as a consequence of reduction in borrowings following the rights issue and private placement. Gearing was reduced from 55% to 45%. With all resorts now operational, no closure costs were incurred during this quarter compared to Rs72m in same quarter last year. SUN therefore posted a net profit of Rs398m, an increase of 81% over the same quarter last year.

ENL Land – 2Q2018 – EPS for the quarter ended 31st Dec 2017 rose significantly from Rs0.19 to Rs0.70, largely driven by significant improvement in the share of profits of associated companies and jointly controlled entities, attributable commendably to the performance of the Group's hospitality segment following improvement in NMH results.

CIM – 1Q2018 – Interest income grew by 19.5% to Rs278.1m. Net operating income rose to Rs364.5m (+8.4%) with fee & commission rising by 6.1% while other income dropping by 5.2%. Net operating income has increased for the Finance and Property clusters, up 11% and 7% respectively. Profit after tax (PAT) from continuing operations declined by MUR10m (-12%) from Rs81m to Rs71m mainly due to an increase in costs associated with the Group's African investments.

Alteo – 2Q2018 – For its quarter ended 31st Dec 2017, the Group turnover and EBITDA dropped by 17% and 39% respectively driven by a lower sugar cane availability in Kenya and by a lower price in Mauritius. However, the Tanzanian operations achieved commendable results over the semester on the back of an increasing sales volume and price. Group profit after tax was further enhanced by gains of Rs150m realised on the disposal of land.

Official Market

Indices ended the week upward with the *SEMDEX* moving up to 2,288.05 points (+1.42%) and the *SEM-10* to 437.99 points (+1.66%). Weekly turnover amounted to Rs197.4m geared mostly towards *MCBG*, *SBMH* and *GRIT* which made up to 54.1% of TMT. Foreigners were net sellers to the tune of Rs30.7m with *MCBG* experiencing the majority of net foreign sales.

Banking group *MCBG* incrementally increased by 0.2% to Rs270.50 on a weekly volume of 221.9k shares of which 84.6k were foreign sales. Banking peer *SBMH* dropped to Rs7.74 (-1.3%) on a total volume of 3.1m shares exchanged with 2.1m accounting for foreign sales. *Cim finance* retreated to Rs10.00 (-3.4%). Insurance stocks *Swan General* and *MUA* increased to Rs345.00 (+1.5%) and Rs58.50 (+0.9%) respectively.

On the commercial desk, conglomerate *IBL* jumped to Rs53.00 (+10.4%). *ENL commercial* bounced back after last week drop to close at Rs13.70 (+6.2%). *Innodis* closed at Rs43.10 (+0.1%). Gamma closed unchanged for this week at Rs38.00. PBL closed at new all-time high of Rs563.00 (+0.5%) on 1.0k shares exchanged with 0.5k being foreign purchases. PIM fell to Rs57.25 (-3.0%) and MOROIL closed at Rs29.95 (-0.2%).

On the investment desk, turnover drivers were *PAD* (+0.2%), *Rogers* (+2.6%) and *Alteo* (-0.7%) which contributed to 59.3% amid investment stocks. *UDL* grew by an astounding 13.0% to close at Rs100.00. Other movers were: *BMH* (+2.8%), *Caudan* (+1.8%), *MDIT* (+1.3%), *CIEL* (+0.5%), *ENL Land* (*O*) (+0.5%), *Terra* (-0.7%) and *Fincorp* (-1.9%).

Among hotels, NMH (O) and its preference shares NMH (P) decreased to Rs25.25 (-1.0%) and Rs12.40 (-3.9%) respectively. Following communique from IBL confirming its intention to buy LUX shares held by minority shareholders, the latter closed up at Rs69.75 (+2.6%). ASL closed down at Rs63.50 (-3.1%). Lottotech shed off 1.3% to Rs7.60.

Bluelife was top gainer of the week rising by 14.3% to Rs2.40. Sugar stock Omnicane edged up by 1.3% to Rs57.75. National carrier Air Mauritius closed unchanged at Rs14.70.

On the Debt Board, 2.2k of commercial Investment Property Fund Ltd Junior Tranche and 1.6k of Evaco Ltd Floating rate notes were exchanged.

DEM

Turnover for the DEM amounted to Rs25.6m geared mostly towards Novus, UNSE, EUDCOS and Medine. Losers on the counter were UNSE (-11.9%), UTIN (-3.1%), MSCL (-2.9%), Novus (-2.8%), Bee Equity (-2.5%), ABC Banking (-1.5%), Ascencia (A) (-1.2%) and CHSL (-0.2%). On the other hand, LFL (O) saw a total of 52.8k shares exchanged to close at Rs45.00 (+4.7%), followed by PHIN (+4.6%), CIMO (+1.1%), ENL (P) (+0.7%) and Medine (+0.7%).

Dividend Announcements

Security	Security Code	Entitlements	Final /	Last Cum -Date	Ex - Date	Registered Date	Date Payable	Financial Year
Mauritian Eagle Insurance Co. Ltd	MEI.N0000	Rs 1.10	Interim	22-Feb-18	23-Feb-18	27-Feb-18	2-Apr-18	30-Jun-18
Grit Real Estate Income Group Limited	DEL.N0000	US\$ 0.0607	Cash	27-Feb-18	28-Feb-18	2-Mar-18	29-Mar-18	31-Dec-17
Omnicane Ltd	MTMD.N0000	Rs 2.00	Final	6-Mar-18	7-Mar-18	9-Mar-18	27-Mar-18	31-Dec-17

Security	Security	Entitlements	Final /	Last	Ex - Date	Registered	Date	Financial
	Code		Interim	Cum -Date	LX - Date	Date	Payable	Year
Attitude Property Ltd	APL.10000	Re 0.33	Interim	26-Feb-18	27-Feb-18	1-Mar-18	30-Mar-18	30-Jun-18



Official Market Stocks	Year-end	Last Trac		Change for	Change since	Volume	Value	Shares in	Market	Weighted	EPS hist				Latest NAV	ROE
Banks, Insurance & Other Finance		09/02/2018	15/02/2018	the week(%)	31.12.17 (%)	traded	traded	issue (m)	Cap (Rs m)	Market Cap	(Rs)	(Rs)	(x)	(%)	(Rs)	(%)
BRAMER BANKING	31-Dec	Suspended	Suspended	0.0	0.0			901.29	3,875.6	1.0%				-		- 2
CIM FINANCIAL SERVICES	30-Sep	10.35	10.00	(3.4)	(0.5)	544,620	5,526,072	680.52	6,805.2	1.8%	0.46	0.73	21.7	7.30	5.42	8.49
MCB Group	30-Jun	270.00	270.50	0.2	(0.9)	221,949	60,272,798	238.66	64,558.5	17.4%	28.10	9.25	9.6	3.4	192.66	14.59
MEI	30-Jun	97.50	97.50	0.0	(0.5)			8.00	780.0	0.2%	11.43	2.80	8.5	2.87		100000
MUA	31-Dec	58.00	58.50	0.9	0.9	13,389	781,593	45.09	2,637.8	0.7%	3.52	2.59	16.6	4.4	51.30	6.86
SBM HOLDINGS SWAN GENERAL	31-Dec 31-Dec	7.84 340.00	7.74 345.00	(1.3)	3.2 1.5	3,065,741 1,685	23,890,357 580,525	3,037.40 8.28	23,509.5 2,855.1	6.3% 0.8%	0.89 27.87	0.40 12.00	8.7 12.4	5.17	9.37 295.48	9.54 9.43
Commerce	31-060	340.00	343.00	1,3	1,3	1,003	300 _p 323	0.20	2,033.1	0.070	21.01	12.00	12.4	3.3	233.40	5,43
ENL COMMERCIAL	30-Jun	12.90	13.70	6.2	7.0	21,600	294,010	29.17	399.7	0.1%	0.13	0.20	105.4	1.46	23.74	-
H MALLAC	31-Dec	82.00	82.00	0.0	(1.2)	2,200	180,400	11.26	923.3	0.2%	2.62	1.80	31.3	2.2	149.49	20
INNODIS	30-Jun	43.05	43.10	0.1	1.4	150	6,463	36.73	1,583.1	0.4%	0.19	1.85	226.8	4.29	45.48	0.42
IBL Ltd	30-Jun	48.00	53.00	10.4	16.2	62,101	3,216,931	680.22	36,051.9	9.7%	1.64	0.65	32.3	1.23	24.15	-
VIVO ENERGY Industry	31-Dec	145.50	145.50	0.0	3.2	9,400	1,367,700	29.32	4,266.4	1.2%	10.94	5.45	13.3	3.7	29.94	36.54
GAMMA CIVIC	31-Dec	38.00	38.00	0.0	18.8	3,613	137,301	133.25	5,063.5	1.4%	1.11	0.90	34.2	2.4	19.67	5.64
GO LIFE (USD)	28-Feb	0.01	0.01	0.0	0.0		-	900.00	293.2	0.1%	0.00	-		-	0.01	-
PBL	30-Jun	560.00	563.00	0.5	2.4	1,009	567,810	16.45	9,259.7	2.5%	24.10	10.25	23.4	1.8	219.47	10.98
MCFI	30-Jun	18.80	18.80	0.0	(3.8)		-	22.01	413.7	0.1%	0.54	0.80	34.8	4.26	36.93	1.46
MOROIL	30-Jun	30.00	29.95	(0.2)	4.0	35,116	1,051,681	33.28	996.7	0.3%	1.32	1.30	22.7	4.3	11.68	11.30
PIM	30-Jun	59.00	57.25	(3.0)	(6.9)	1,515	86,752	2.00	114.5	0.0%	1.64	2.75		4.80	51.88	3.16
UBP Investments	30-Jun	129.00	130.00	0.8	9.7	49,014	6,338,776	26.51	3,446.3	0.9%	6.02	3.25	21.6	2.5	118.10	5.10
ALTANTIC LEAF PROPERTIES - (GBP)	28-Feb	1.05	1.05	0.0	0.0	9		188.98	9,046.4	2.4%	0.09	0.09	11.7	8.1		28
ALTEO LIMITED	30-Jun	30.00	29.80	(0.7)	1.0	139,619	4,188,380	318.49	9,491.1	2.6%	1.53	0.82	19.5	2.75	53.28	20
BMH	31-Dec	36.00	37.00	2.8	3.9	33,000	1,203,300	60.45	2,236.5	0.6%	15.54	0.80	2.4	2.2	52.13	29.81
CAUDAN	30-Jun	1.10	1.12	1.8	3.7	3,300	3,670	2,000.00	2,240.0	0.6%	0.05	0.04	22.4		1.97	-
CIEL LIMITED	30-Jun	7.46	7.50	0.5	5.0	464,596	3,467,528	1,689.90	12,674.3	3.4%	0.31	0.20		2.7	9.11	-3
FINCORP	30-Jun	26.00	25.50	(1.9)	(6.1)	5,006	127,655	103.36	2,635.6	0.7%	0.79	0.60	32.3	2.35	52.85	**
MDIT	30-Jun	4.60	4.66	1.3	(0.4)	227,619	1,050,703	423.39	1,973.0	0.5%	0.55	0.24	-		3.89	- 66
NIT	30-Jun	24.50	24.50	0.0	0.0	200	4,900	27.41	671.4	0.2%	1.13	1.00	21.7	4.08	35.28	-
PAD POLICY	30-Jun 31 Doc	126.50 7.02	126.75 7.02	0.2	0.6	57,500	7,279,000 908,500	38.97 226.99	4,939.5 1,593.4	1.3% 0.4%	2.99	3.25 0.35	42.4 13.8	2.6 4.99	280.14 5.53	0.22
ROGERS	31-Dec 30-Jun	33.05	33.90	2.6	(2.5)	129,416 174,531	5,792,597	252.05	8,544.3	2.3%	0.51 1.93	0.33	17.6	2.71	40.83	9.22 4.73
ENL LAND (O)	30-Jun	44.40	44.60	0.5	7.1	74,200	3,306,380	295.85	13,194.8	3.6%	2.81	1.18	15.9	2.6	90.06	3.12
ENL LAND (P)		50.00	50.00	0.0	1.0	400	20,000	-	-	0.0%		2.80	-	5.60	-	
TERRA	31-Dec	29.40	29.20	(0.7)	4.5	53,540	1,573,226	227.55	6,644.3	1.8%	0.96	0.85	30.4	2.9	58.41	1.64
UNITED DOCKS	30-Jun	88.50	100.00	13.0	15.6	1,679	162,302	10.56	1,056.0	0.3%	8.35	-	12.0		194.14	-
Leisure & Hotels				(0.4)	(44.0)	0.057		251	2215	0.404			44.0		45.70	2000
ASL LOTTOTECH	31-Dec 31-Dec	65.50 7.70	63.50 7.60	(3.1)	(11.8) 4.1	2,257 75,700	144,324 578,554	3.54 340.00	224.5 2,584.0	0.1%	5.38 0.26	4.00 0.26	11.8 29.2	6.3 3.42	15.73 0.36	34.20 72.22
NMH	30-Sep	25.50	25.25	(1.3)	3.9	148,142	3,751,403	484.27	12,227.8	3.3%	0.20	0.20		3.42	25.32	12.22
NMH (P)	зо-эср	12.90	12.40	(3.9)	1.6	9,433	117,574	404.27	12,227.0	0.0%		0.66		5.32	23.32	
LUX ISLAND RESORTS	30-Jun	68.00	69.75	2.6	1.1	88,844	6,028,131	137.12	9,563.8	2.6%	3.75		18.6	1.8	42.24	2
SUN RESORTS	31-Dec	49.15	49.15	0.0	0.9	69,434	3,411,398	194.55	9,561.9	2.6%					53.79	-
Property Development																
BLUELIFE LIMITED	31-Dec	2.10	2.40	14.3	4.3	319,954	694,622	654.94	1,571.9	0.4%	7.	1 12			5.31	
Sugar OMNICANE	31-Dec	57.00	57.75	1.3	5.0	3,927	224,859	67.01	3,870.0	1.0%	2.36	2.00	24.5	3.5	130.59	1.81
Transport	31-060	37.00	31.13	1.5	J.U	3,321	224,033	07.01	3,070.0	1.070	2.30	2.00	24)	3.3	130.33	1.01
AIR MAURITIUS	31-Mar	14.70	14.70	0.0	0.7	3,600	52,920	102.31	1,503.9	0.4%	10.60	1.00	1.4	-	43.91	-
Foreign	20.5-1	2.25	2.25	0.0	0.0			CF 40	454.2	0.00/					0.03	
DALE CAPITAL GROUP LIMITED Funds/GBL Companies	28-Feb	2.36	2.36	0.0	0.0	-	-	65.40	154.3	0.0%	-			-	0.03	-
Arindo Holdings (Mauritius) Limited (USD) - Intro 15.12.17	31-Dec	11.45	11.45	0.0							0.89		6			
ASTORIA INVESTMENT - (USD)	31-Dec	0.89	0.89	0.0	0.0		9	126.81	3,597.5	1.0%	0.03	-	29.7		1.06	
BAYPORT MANAGEMENT - (USD)		4.40	4.40	0.0	0.0	ū.		-		5.40	0.03	-		-	6.77	20
Bravura Holdings Ltd - (USD)		0.10	0.10	0.0	0.0	-			-	140					21	- 27
Dacosbro (USD)	20.1	1.00	1.00	0.0	2.0	477 700	22.662.660	200.54	0.040.0	2.70/	0.46	042		0.22	4.00	
GRIT Real Estate Income Group - USD GREENBAY PROPERTIES - (EUR)	30-Jun	1.45 0.16	1.45 0.16	0.0	3.6 0.0	477,700	22,662,569	208.51 9,358.6	9,848.9 61,596.8	2.7% 16.6%	0.16	0.12		8.32	1.38	1
MAINLAND REAL ESTATE - (GBP)		2.00	2.00	0.0	0.0			9,338.0	61,596.8	16.6%	0.03	0.00			5)	- 12
NEW FRONTIER PROPERTIES - (GBP)		1.10	1.10	0.0	0.0						0.05	0.08		6.9	0.78	
SANLAM AFRICA REAL ESTATE INVESTMENTS (USD)	31-Dec	3.41	3.41	0.0	0.0						04	0.12		3.52	5.72	
STONEBRIDGE PROPERTIES - (USD)		1.00	1.00	0.0	0.0	e		120		1943	0.37					20
TADVEST - (USD)		0.90	0.90	0.0	0.0						0.25		3.6			28
TREVO CAPITAL PREFERENCE SHARES (ZAR)		13.00	13.00	0.0	0.0		2									20
Trans Swith Africa Holdings Ltd. (USD) - Intro - 06.02.18	b 47	1.28	1.28	0.0	28.0	202 702	- 10 700 CEO	-		-	0.06	- 2	24.2	-	1.00	-
Universal Partners Ltd (GBP) EXCHANGE TRADED FUND(ETF)	Jun-17	1.00	1.10			393,782	19,708,650					-	21.3		1.06	
CORESHARES S&P GLOBAL PROPERTY ETF - (USD)		2.42	2.42	0.0	(6.6)	e e				5.40	14			-		-31
CORESHARES S&P 500 ETF - (USD)		2.66	2.66	0.0	(0.7)			1.0								
MCB India Sovereign Bond -(USD)		10.38	10.39	0.1	(1.0)	8			ş			- 12				
S&P GIVI SOUTH AFRICA TOP 50 INDEX ETF		120.99	120.99	0.0	0.0											
NEWGOLD		405.00	405.00	0.0	(1.5)											2
DUAL CURRENCY TRADING		46.77	10.00													
GRIT Real Estate Income Group - (MUR) DEPOSITARY RECEIPTS		46.60	46.60	-	(2)							- 15	-	•		0
Egyption of the Control of the Contr		4.20	420			13.000	170000	20.0	0.253.7	2 FW	0.60	0.04	22.2	0.0	4.20	
Afreximbank - (USD) - Intro 04.10.17 Total (Equities)		4.30	4.30			12,800 7,003,281	1,768,966 192,531,279	38.6	9,352.7 370,432	2.5%	0.19	0.04	23.2	0.9	4.30	**
Total (Debentures)						4,210	4,899,077		310,432							
Total (Equities & Debentures)						7,007,491	197,430,356									
						1-71										

DEM Stocks	Year-end	Last Trade	d Price	Change for	Change since	Volume	Value	Shares in	Market	Weighted	EPS hist	DPS hist	PER hist	Yield hist	Latest NAV	ROE
DEITI STOCKS	rear-cita	09/02/2018	15/02/2018	the week (%)	31.12.17 (%)	traded	traded									
Banks, Insurance & Other Finance		03/02/2016	15/02/2018	the week (70)	51.12.17 (%)	traded	traded	issue (m)	Cap (Rs m)	Market Cap	(Rs)	(Rs)	(x)	(%)	(Rs)	(%)
ABC BANKING CORPORATION	30-Jun	26.40	26.00	(1.5)	(1.5)	984	25,650	76.27	1,983.1	3.66%	2.73	0.64	9.5	2.5	17.57	15.54
SWAN LIFE	31-Dec	1,130.00	1,130.00	0.0	(12.4)	-	23,030	2.63	2,974.4	5.48%	69.51	46.00	16.3	4.1	- 11.31	13,34
Commerce	J1-Det	1,130,00	1,130,00	0.0	(12.4)		•	2.03	2,374,4	3,4070	03,31	40.00	10.3	4,1		
ABC MOTORS	30-Jun	110.00	110.00	0.0	0.0			6.18	679.3	1.25%	16.60	2.50	6.6	2.3	111.23	14.92
ASSOCIATED COMMERCIAL	30-Jun	150.00	150.00	0.0	0.0	-	•	1.14	171.4	0.32%	45.66	4.00	3.3	2.7	305.72	14.94
CHEMCO	31-Dec	19.10	19.10	0.0	0.0	65	1,235	6.21	118.6	0.22%	2.49	1.00	7.7	5.2	16.83	14.80
CIE IMMOBILIERE	31-Dec	549.00	555.00	1.1	1.1	100	55,500	0.27	147.9	0.22%	45.00	23.00	12.3	4.1	1,111.78	4.05
Industry	31-Dec	345.00	333,00	1,1	1,1	100	33,300	0.21	147.5	U.2176	43.00	23,00	12,3	4.1	1,111./0	4,03
BYCHEMEX	31-Dec	4.24	4,24	0.0	(4.1)	17,500	74,200	5.00	21.2	0.04%	0.02	0.16	212.0	3.8	6.27	0.32
FORGES TARDIEU	31-Dec	125.25	125.25	0.0	(5.1)	17,300	14,200	1.92	240.5	0.04%	0.02	7.50	212.0	3.0	172.29	
LES GAZ INDUSTRIELS	30-Jun	63.00	63.00	0.0	(1.2)	67	4,271	2.61	164.5	0.44%	3.24	2.70	19.4	4.3	92.65	3.50
LIVESTOCK FEED (D)	30-Jun	43.00	45.00	4.7	15.4	52,800	2,271,000	31.50	1,417.5	2.61%	3.23	1.20	13.9	2.7	46.55	6.94
LIVESTOCK FEED (P)	30-Jun	25.55	25.55	0.0	0.2	2400	467.050	-	4 204 5	0.00%	40.07	1.20	-	4.7	274.22	-
LES MOULINS DE LA CONCORDE (0)	30-Jun	222.50	222.50	0.0	3.5	2,100	467,250	5.40	1,201.5	2.22%	10.97	8.00	20.3	3.6	274.23	4.00
LES MOULINS DE LA CONCORDE (P)	30-Jun	335.00	335.00	0.0	0.0	•	•	40.00	240.0	0.00%	40.20	20.00	- 22	6.0	447.50	- 0.04
MAURITIUS COSMETICS	31-Dec	34.80	34.80	0.0	(0.6)	-		10.00	348.0	0.64%	10.39	0.50	3.3	1.4	117.58	8.84
MARGARINE INDUSTRIES	31-Dec	923.00	923.00	0.0	0.0			0.30	277.1	0.51%	30.91	20.00	29.9	2.2	659.25	4.69
MAURITIUS SECONDARY INDUSTRIES	30-Jun	29.70	29.70	0.0	0.0	-		0.80	23.8	0.04%	4.47	1.00	6.6	3.4	73.31	6.10
PAPER CONVERTING	31-Dec	27.00	27.00	0.0	0.0			3.60	97.2	0.18%	2.52	0.50	10.7	1.9	88.20	2.86
QUALITY BEVERAGE	31-Dec	15.40	15.40	0.0	(0.3)	1,000	15,400	22.36	344.3	0.63%	1.70	0.70	9.1	4.5	14.32	
SOAP & ALLIED INDUSTRIES	31-Dec	22.25	22.25	0.0	(2.2)	•	•	4.50	100.0	0.18%	3.71	0.50	6.0	2.2	52.01	7.13
Investments																
ASCENCIA Ltd (Class A Shares)	30-Sep	17.10	16.90	(1.2)	8.0	61,519	1,042,378	478.39	8,084.7	14.90%	2.03	0.50	8.3	3.0	14.11	14.39
Ascencia Ltd (Preference Shares)	30-Jun	19.50	19.50						•			0.79				•
ENL LTD (P)	30-Jun	28.00	28.20	0.7	(3.6)	30,019	839,843	-	-	0.00%	2.18	0.69	12.9	2.4	80.38	-
EUDCOS	30-Jun	22.00	22.00	0.0	9.2	141,450	3,111,830	121.45	2,672.0	4.93%	1.21	0.90	18.2	4.1	15.15	7.99
THE BEE EQUITY PARTNERS	30-Jun	38.00	37.05	(2.5)	26.7	2,021	74,898	8.82	326.8	0.60%	5.04	-	7.4	-	57.71	26.12
PHOENIX INVESTMENT	30-Jun	329.75	345.00	4.6	13.1	4,070	1,351,183	5.69	1,961.5	3.62%	21.15	8.72	16.3	2.5	191.06	11.07
RHT HOLDING LTD	30-Jun	38.00	38.00	0.0	16.9	-		12.16	462.2	0.85%	3.06	1.15	12.4	3.0	59.25	-
UNITED INVESTMENT	30-Jun	9.80	9.50	(3.1)	(5.0)	14,271	136,301	204.09	1,938.9	3.57%					11.59	
Leisure & Hotels																
CONSTANCE HOTELS SERVICES	31-Dec	31.85	31.80	(0.2)	(0.8)	1,800	57,240	109.65	3,487.0	6.43%	-	0.25	-	0.8	41.98	
MORNING LIGHT	31-Dec	41.20	41.20	0.0	0.0			45.96	1,893.6	3.49%					21.84	
SOUTHERN CROSS TOURIST HOTEL	31-Dec	5.00	5.00	0.0	8.5			125.64	628.2	1.16%	0.08		62.5	-	3.19	-
TROPICAL PARADISE (O)	30-Jun	6.08	6.08	0.0	(0.3)			142.50	866.4	1.60%	0.21	0.07	29.0	1.2	10.80	
TROPICAL PARADISE (P)	30-Jun	311.75	311.75	0.0	0.9					0.00%		16.00		5.1	-	
Others																
COVIFRA	31-Oct	22.15	22.15	0.0	0.0	-		56.61	1,253.9	2.31%	2.13	4.70	10.4	-	18.88	-
CIEL TEXTILE LTD	30-Jun	50.00	50.00	0.0	2.0	100	5,000	101.81	5,090.4	9.38%	4.51	3.00	11.1	6.0	43.62	10.34
HOTELEST	31-Dec	30.55	30.55	0.0	(0.7)			55.92	1,708.5	3.15%		0.21		0.7	41.96	
MEDICAL & SURGICAL CENTRE	30-Jun	2.80	2.72	(2.9)	(15.0)	24,100	65,595	569.94	1,550.2	2.86%		0.03		1.1	1.21	
MFD Group Ltd	31-Dec	10.60	10.60	0.0	0.0			150.00	1,590.0	2.93%	0.82	0.20	12.9	1.9	7.91	10.37
SIT LAND HOLDINGS OPT	30-Jun	15,790.00	15,790.00													
Property Development																
ATTITUDE PROPERTY		13.20	13.20	0.0	8.2	23,400	308,880	160.02	2,112.23	3.9%	0.66	0.65	20.0	4.9	10.42	6.33
NOVUS PROPERTIES	31-Mar	8.66	8.42	(2.8)	(0.9)	989,000	8,327,380		-		0.48	0.38	17.5	4.5	9.62	4.99
Sugar																
CONSTANCE LA GAIETE	31-Dec	116.75	116.75	0.0	(3.5)	-		4.80	560.4	1.0%	7.98	4.50	14.6	3.9	103.68	-
MEDINE LTD	30-Jun	67.00	67.50	0.7	0.7	45,400	3,051,500	105.00	7,087.5	13.07%	0.73	2.10	92.5	3.1	150.39	
UNION SUGAR ESTATE	31-Dec	29.50	26.00	(11.9)	1.6	165,600	4,319,075	18.90	491.4	0.91%	0.22	-	118.18		94.12	-
Transport																
UNITED BUS SERVICE	30-Jun	33.50	33.50	0.0	0.0	-	-	4.97	166.5	0.31%	10.08	1.00	3.3	3.0	42.25	23.86
Total (Equities)						1,577,366	25,605,607		54,243							
Total (Debentures)																
Total (Equities & Debentures)						1,577,366	25,605,607.00									

Debentures	Nominal Value (Rs)	Last Trade	ed Price 15/02/2018	Volume Traded	Value Traded (Rs)	YTM on last traded price (%)	Accrued Interest (Rs)	Issue Date	Maturity Date
OFFICIAL MARKET	(us)	03/02/2016	13/02/2018	Haueu	(ns)	traueu price (/o)	iliterest (ns)	Date	Date
Structured Products									
Absa bank Limited - Structured Note Programme Due 2023 (USD)-23.01.18	1000.00(USD)	1,000.00	1,000.00	_	_	-	-	12-Jan-18	9-Jan-23
CM Structured Products Ltd - Zenit Cross - Asset MUR40 Notes - 24.01.18	1,000.00	1,200.00	1,200.00		_	_	1.26	21-Dec-16	24-Jan-22
CM Structured Products Ltd - Zenit Cross - Asset MUR180 Notes - 24.01.18	1,000.00	1,200.00	1,200.00			_	-	21-Dec-16	24-Jan-22
MCB Structured Solutions Ltd - Crescendo Global Security USD70 Notes (USD)	100.00	112.00	112.00				_	6-May-16	6-May-21
, , ,	1,000.00	1,150.00	1,150.00	•	-	· · ·	•	6-May-16	6-May-21
MCB Structured Solutions Ltd - Crescendo Global Security MUR170 Notes	1,000.00	1,150.00	1,150.00	•		•	•	•	•
MCB Structured Solutions Ltd - Crescendo Global Security MUR100 Notes	1,000.00	1,150.00	1,150.00	-		•	-	6-May-16	6-May-21
Debentures	4 000 00	077.40	077.42			5.50	42.00	27.0-1.45	27.0-1.20
Compagnie de Beau Vallon Limitée - Class A Bonds	1,000.00	977.12	977.12	- 205	- 202.020	5.50	12.98	27-Oct-15	27-Oct-20
Compagnie de Beau Vallon Limitée - Class B Bonds	1,000.00	997.68	997.06	395	393,839	5.19 5.84	14.39 587.67	27-Oct-15	27-Oct-20 12-Jan-27
Commercial Investment Property Fund Ltd Senior Tranche	100,000.00	101,144.91	101,144.91	2 200	2 200 440		6.95	12-Jan-17	
Commercial Investment Property Fund Ltd - Junior Tranche	1,000.00 1.000.00	1,000.03 1.048.83	1,000.20 1.047.57	2,200 1,600	2,200,440 1.676.112		9.62	12-Jan-17 17-Jun-16	12-Jan-27 16-Jun-21
Evaco Ltd - Floating Rate Notes - INTRO - 01.07.16 IBL Ltd - Series 2 - Fixed Rate Notes - 5 Years - Intro 05.10.17	1,000.00	1,048.83	1,047.57	1,000	1,0/0,112	4.94	20,994.48	17-Jun-16 8-Sep-17	16-Jun-21 8-Sep-22
IBL Ltd - Series 3 - Floating Rate Notes - 5 Years - Intro 05.10.17	1,000,000.00	1,020,966.91	1,020,966.91			3.75	17,845.30	8-Sep-17	8-Sep-22
IBL Ltd - Series 4 - Fixed Rate Notes - 7 Years - Intro 05.10.17	1,000,000.00	1,039,384.30	1,039,384.30			4.81	23,093.92	8-Sep-17	8-Sep-24
IBL Ltd - Series 5 - Floating Rate Notes - 7 Years - Intro 05.10.17	1,000,000.00	1,025,612.77	1,025,612.77			4.31	19,944.75	8-Sep-17	8-Sep-24
MCB GROUP - NOTES	1,000.00	1,023,012.77	1,023,012.77			3.91	12.09	8-Aug-13	8-Aug-23
MCB Group Limited -Floating Rate Senior Unsecured Notes Due 2023 - 23.01.18	1,000.00	1,004.24	1,004.24	_	_	3.41	1.53	22-Jan-18	22-Jan-23
MAURITIUS UNION ASSURANCE - NOTES	10,000.00	10,146.73	10,146.73	_	_	5.09	199.34	24-Sep-14	24-Sep-24
New Mauritius Hotels Ltd - Notes -Tranche FLRNMUR7Y - Intro 20.11.17	1,000.00	1,065.00	1.065.00	_	_	3.84	11.28	15-Nov-17	15-Nov-22
New Mauritius Hotels Ltd - Notes -Tranche FRNMUR7Y -Intro 20.11.17	1,000.00	1,059.10	1,059.10		_	4.41	12.43	15-Nov-17	15-Nov-22
New Mauritius Hotels Ltd - Notes -Tranche FLRNMURSY -Intro 20.11.17	1,000.00	1,004.39	1,004.39			4.25	10.01	15-Nov-17	15-Nov-24
New Mauritius Hotels Ltd - Notes -Tranche FRNMUR5Y - Intro 20.11.17	1,000.00	1,033.43	1,033.43			4.00	10.93	15-Nov-17	15-Nov-24
New Mauritius Hotels Ltd - Notes -Tranche FRNEUR4Y - Intro 20.11.17	1,000.00	1,063.00	1,063.00			1.72	7.71	15-Nov-17	15-Nov-21
NMH - FLOATING RATE TRANCHE A NOTES - (MUR)	1,000.00	1,000.00	1,000.00	-	-	5.75	3.06	15-Jul-15	15-Jul-18
NMH - FLOATING RATE TRANCHE B NOTES - (MUR)	1,000.00	1,005.02	1,005.02	-	-	5.00	3.37	15-Jul-15	15-Jul-19
Northfields International School Ltd - (secured 7.75% fixed Rate) - 21.06.17	1,000.00	1,000.61	1,000.61	-	-	7.72	33.97	1-Sep-16	31-Aug-21
Omnicane Ltd - Series 1 - Floating Rate Secured Notes	10,000.00	9,996.78	9,996.78	-	-	4.81	89.53	8-Jun-16	8-Jun-19
Omnicane Ltd - Series 2 - Floating Rate Secured Notes	10,000.00	10,043.00	10,043.00			5.09	97.86	8-Jun-16	8-Jun-21
Omnicane Ltd - Series 3 - Fixed Rate Secured Notes	10,000.00	10,333.41	10,333.41	-	-	5.25	131.18	8-Jun-16	8-Jun-21
Omnicane Ltd - Series 4 - Fixed Rate Secured Notes	10,000.00	10,625.31	10,625.31		-	5.66	141.59	8-Jun-16	8-Jun-23
SBM Holdings Ltd - Class A 1 Series Bond	10,000.00	10,052.46	10,052.46			4.75	198.04	10-Mar-14	10-Mar-24
SBM Holdings Ltd - Class B 1 Series Bond - (USD)	1000.00(USD)	990.48	990.48			3.28	5.66	30-May-14	30-May-21
Sun Limited - Notes -Tranche FRNMURSY	1,000.00	1,045.12	1,045.12			4.75	15.62	4-Nov-16	4-Nov-21
Sun Limited - Notes - Tranche FLRNMURSY	1,000.00	1,025.33	1,025.33			4.09	12.49	4-Nov-16	4-Nov-21
Sun Limited - Notes - Tranche FRNMUR7Y	1,000.00	1,052.00	1.052.00			5.47	16.92	4-Nov-16	4-Nov-23
Sun Limited - Notes - Tranche FLRNMUR7Y	1,000.00	1,055.95	1,055.95			4.69	13.53	4-Nov-16	4-Nov-23
Sun Limited - Notes - Tranche FRNEUR4Y	1,000.00	1,030.02	1,030.02			3.34	11.81	4-Nov-16	4-Nov-20
Sun Limited - Notes - Tranche FLRNEUR4Y	1,000.00	1,030.02	1,038.13	15	628,686		10.50	4-Nov-16	4-Nov-20
UNITED BASALT PRODUCTS - BOND	100.00	100.41	100.41	-	-	4.16	0.49	31-Oct-13	31-Oct-18
DEM									
ABC Motors Company - Notes	25,000.00	25,743.40	25,743.40	-	-	3.00	102.74	28-Jan-16	27-Jan-19
ASCENCIA - BONDS	12.00	12.82	12.82			4.88	0.47	8-Dec-15	30-Jun-25
United Investments Ltd - Bond	100.00	103.47	103.47		-	4.00	0.34	1-Feb-16	31-Jan-20