

Swan Life Ltd

Notice - Condensed Unaudited Financial Statements - Quarter Ended 31 March 2017

The Board of Directors of Swan Life Ltd (the "Company") wishes to inform its Shareholders and the public in general that the Condensed Unaudited Financial Statements for the quarter ended 31 March 2017 of the Company and the Group have been approved on 12 May 2017.

The Condensed Unaudited Financial Statements of the Company and the Group have been published and can also be viewed on the Company's website (www.swanforlife.com).

Copies of the above Condensed Unaudited Financial Statements and the statement of officers' interests are available to the public free of charge from the Company Secretary at the registered office of the Company at Swan Centre, 10 Intendance Street, Port-Louis.

By order of the Board

Jaiyansing Soobah for Swan Corporate Affairs Ltd Company Secretary

12 May 2017

This Notice is given pursuant to DEM Rule 17 and the Securities Act 2005.

The Board of Directors of Swan Life Ltd accepts full responsibility for the accuracy of the information contained in this Notice