

MCB Structured Solutions Ltd

COMMUNIQUE

The Board of Directors of MCB Structured Solutions Ltd (“**MCBSS**”) is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the “**SEM**”) has, on 8 May 2017, approved the listing of **Crescendo Global Security Notes** by way of introduction. The Crescendo Global Security Notes were issued by MCBSS on 6 May 2016 and comprise **Global Security USD70**, **Global Security MUR170** and **Global Security MUR100** (collectively the “**Notes**”), each having the characteristics specified in the Listing Particulars.

The first day of listing and trading of the Notes shall be 22 May 2017. The number of Notes to be made available by the Issuer on the first trading day, and the corresponding indicative prices, are indicated in the table below.

Issuer	MCB Structured Solutions Ltd		
Series	Global Security USD70	Global Security MUR170	Global Security MUR100
First day of listing and trading	22 May 2017		
Number of Notes available on 1st trading day/indicative price	10 notes at USD 112	10 notes at MUR 1,150	10 notes at MUR 1,150
Note: The indicative prices will be adjusted in accordance with the Tick Size			
Maturity date	6 May 2021 or if such date is not an Index Calculation Day then the following Index Calculation Day		
The Guarantee	Regardless of the performance of the Reference Index, investors are guaranteed, at maturity, to recover 100% of their Initial Investment, with the Guarantee being provided by The Mauritius Commercial Bank Limited (“ MCB ”) through term deposit accounts opened with MCB. Please refer to paragraph 6.4 of the Listing Particulars for additional information on the Guarantee.		
Financial Adviser	MCB Capital Markets, 9 th Floor MCB Centre, Sir William Newton Street, Port-Louis, Mauritius		
Registrar, calculation and transfer agent	MCB Registry & Securities Ltd, 9 th Floor MCB Centre, Sir William Newton Street, Port-Louis, Mauritius		
Noteholders’ Representative	La Prudence (Mauricienne) Assurances Limitée, 2 nd Floor, Barkly Wharf, Le Caudan Waterfront, Port Louis		

MCB Structured Solutions Ltd is a company incorporated under the laws of the Republic of Mauritius on 23 January 2013, as a public company limited by shares with business registration number C13114213. MCBSS is a wholly-owned subsidiary of MCB Capital Markets Ltd and forms part of the MCB Group of companies. The registered office of MCBSS is located at 9-15 Sir William Newton Street, Port Louis, Mauritius.

The Listing Particulars with regards to the listing of the Notes is available for inspection during business hours at the registered office of the Company Secretary at level 9, MCB Centre, Sir William Newton Street, Port Louis, Mauritius for 14 days as from the date of this Communiqué.

This announcement is not an invitation to the public to subscribe for the Notes and is provided for information purposes only.

By Order of the Board

MCB Registry & Securities Ltd

8 May 2017

This Communiqué is issued pursuant to Listing Rules 10.4 and 11.3

The Board of Directors of MCB Structured Solutions Ltd accepts full responsibility for the information contained in this Communiqué.