

SBM HOLDINGS LTD

Further to the Communiqué issued by SBM Holdings Ltd (“SBMH”) and SBM Securities Ltd on 21st September 2016 with respect to the proposed share consolidation (“reverse share split”) of the ordinary shares of SBMH whereby each shareholder of SBMH shall receive 1 ordinary share for every 10 ordinary shares held on the record date, the shareholders of SBMH and the public in general are hereby informed that the reverse share split has been completed on the 19th October 2016.

Shareholders are also informed that no fractional shares will be allocated and instead will be pooled and sold at MUR 7.00 and the proceeds will be distributed to the shareholders by 15th November 2016.

By order of the Board of SBM Holdings Ltd
20th October 2016

This cautionary announcement is issued pursuant to Listing Rule 11.3

The Board of Directors of SBM Holdings Ltd accepts full responsibility for the accuracy contained in the Cautionary Announcement