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COMMUNIQUÉ

The Board of Directors of Sun Limited (“**SUN**” or the “**Company**”) wishes to inform its shareholders and the public in general that it has approved the implementation of a multicurrency note programme (the “**Note Programme**”) of a maximum aggregate nominal value of MUR three billion (3,000,000,000) pursuant to which the Company may issue one or more tranches or series of notes.

The Company is currently finalising the terms and conditions of the Note Programme, the related documentation and the appointment of the service providers.

The proceeds of the Note Programme will be used to refinance existing financial liabilities which have been contracted to finance the Group’s recent acquisitions and renovations.

Shareholders of SUN and the investing public will be kept informed of further developments.

By Order of the Board

CIEL Corporate Services Ltd
Company Secretary

28 September 2016

This Communiqué is issued pursuant to the Securities Act 2005 and listing rule 11.3. The Board of Directors accepts full responsibility for the accuracy of the information contained in this Communiqué.

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