



SHUMBA
E N E R G Y
Powering the Future

Shumba Energy Ltd
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(A public company registered in the Republic of Mauritius - Company No. 111905 C1/GBL)

ANNOUNCEMENT TO SHAREHOLDERS NEW ISSUE OF SHARES

Further to the communiqué dated 29 August 2016 and the Circular to the shareholders of Shumba Energy Ltd (the “Company”) dated 22 July 2016, with respect to the issue of 473,500 new shares of the Company to acquire the remaining shares in Shumba Resources Ltd not already owned by the Company, the Board of Directors of Shumba Energy Ltd is pleased to inform its shareholders and the public in general that 473,500 new shares have been listed on the Botswana Stock Exchange with effect from Tuesday 13 September 2016 and will be listed on the Stock Exchange of Mauritius with effect from Wednesday 21 September 2016. The Company’s total number of shares in issue will therefore be 247,938,928.

By order of the Board

International Financial Services Limited
Company Secretary

20 September 2016

This announcement is issued pursuant to Section 87 of the Securities Act 2005, Rule 5 of the Securities (Disclosure Obligation of Reporting Issuers) Rules 2007 and DEM Rule 21.

The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.