

## Offer by way of rights issue of up to 33,333,333 New Ordinary Shares of MUR 10.00 each at an issue price of MUR 36.00 per share ("Rights Issue")

Further to the communiqué issued on 2 December 2014, the Board of Directors of Sun Resorts Limited ("the Company") wishes to inform its shareholders and the public in general that:

- The subscription period for the Company's Rights Issue closed at 16.00 hours on 30 January 2015, in line with the timetable set out in the Listing Particulars dated 20 October 2014 ("the Timetable");
- The preliminary compilation shows that the offered shares were over-subscribed by more than 10%;
- In line with the Timetable, the Company is processing the applications received;
- The allotment of the fully paid New Ordinary Shares to shareholders will be approved by the Board of Directors of the Company on 13 February 2015, as previously communicated in the Timetable; and
- The final outcome of the Rights Issue will be communicated on 18 February 2015.

Sun Resorts Limited wishes to thank its shareholders, subscribers and the public in general for their on-going commitment, trust and support to the Company's new growth strategy.

By Order of the Board

CIEL Corporate Services Ltd  
Company Secretary

2 February 2015

BRN: C06003886

The Board of Directors of Sun Resorts Limited accepts full responsibility for the accuracy of the above communiqué. This communiqué is issued pursuant to Listing Rule 11.3.