

# THE MEDINE SHARES HOLDING COMPANY LIMITED ("MSH" or the "Company")

## COMMUNIQUÉ

Further to the cautionary announcements dated 18 June 2014 and 9 September 2014, shareholders of MSH and the public in general are hereby informed that the ordinary shareholders of MSH have approved the special resolutions on 8 October 2014 for the:

- Voluntary shareholders' winding up of the Company;
- Appointment of Mushtaq Oosman FCA of PricewaterhouseCoopers Ltd, as the liquidator of the Company

The trading of MSH shares on the Development & Enterprise Market ("DEM") of the Stock Exchange of Mauritius Ltd ("SEM") is being suspended and the admission of the MSH shares on the DEM is being cancelled as from market close on 8 October 2014.

MSH currently owns directly or indirectly shares in Medine Limited ("ML"), in Excelsior United Development Companies Limited ("EUDCOS") and in Société de Développement Industriel & Agricole Limitée ("SODIA"). As part of the winding up process, the liquidator is expected to distribute to the MSH shareholders these ML, EUDCOS and SODIA shares on or around 11 November 2014.

Please note that preference shareholders have the same rights as ordinary shareholders in the context of the winding up and distribution of assets of MSH.

### **By Order of the Board**

Patricia Goder  
Company Secretary

8 October 2014

*This Communiqué is issued pursuant to the DEM Rules 11 and 21, the Securities Act 2005 and the Securities (Disclosure Obligations by Reporting Issuers) Rules 2007.*

*The Board of The Medine Shares Holding Company Limited assumes full responsibility for the accuracy of information contained in this Communiqué.*