



STOCK EXCHANGE OF MAURITIUS

(Member of the World Federation of Exchanges)

Listing of SBM Holdings Ltd (SBMH)

Notice is hereby given that following withdrawal of the Ordinary Shares and Bonds of State Bank of Mauritius Ltd (SBM) from the Official Market in the context of the Restructuring exercise and listing of SBM Holdings Ltd (SBMH), trading in the ordinary shares and bonds of SBMH will commence on 3rd October 2014.

Security	Security Symbol	ISIN
SBM Holdings Ltd	SBMH.N0000	MU0443N00005
SBM Holdings Ltd - Class A 1 Series bonds	SBMH.D2024	MU0443D20244
SBM Holdings Ltd - Class B 1 Series Bonds	SBMH.D2021	MU0443D20210

All statistics and historical data pertaining to SBM ordinary shares and bonds will be extended to SBMH ordinary shares and bonds to ensure continuity of treatment of relevant market data.

No adjustment will be made to the total market capitalisation of the Official Market on 2nd October 2014, date of the cancellation of the listing of SBM on the Official Market of the SEM. At market open on 3rd October 2014, SBMH's market capitalisation will be the same as SBM's market capitalisation at market close on 29th September 2014. SBMH will be included in all SEM indices on its first day of trading on 3rd October 2014.

30th September 2014