



STOCK EXCHANGE OF MAURITIUS

(Member of the World Federation of Exchanges)

NOTICE OF SUSPENSION OF DEALINGS IN THE SHARES OF LE MERITT HOLDINGS LTD

The Stock Exchange of Mauritius Ltd (SEM) wishes to inform the shareholders of Le Meritt Holdings Ltd (LMH) and investors in general of the following:

Financial Statements published by LMH have shown significant departures from the forecasts/targets as disclosed in the Listing Particulars. At the request of the SEM, LMH issued a letter to its shareholders and a communiqué on 08 April 2014 to explain the reasons thereof. In that communiqué, LMH outlined initiatives it planned to undertake to redress its situation and keep the market informed of any progress achieved on a regular basis when the quarterly results of the company were to be published.

On 12 May 2014, LMH published abridged financial statements for the quarter ended 31 March 2014, but failed to provide a thorough market update on its state of affairs. Following subsequent meetings that SEM had with LMH, the company still did not provide the market with appropriate information as requested by SEM.

In the absence of sufficient information on the initiatives undertaken by LMH to enable investors to make informed investment decisions, the SEM has, with the approval of the Listing Executive Committee, decided to suspend dealings in the shares of LMH on the Official Market with immediate effect, in accordance with the provisions of Listing Rule 3.9(a), after market close of Wednesday 23 July 2014.

The SEM will maintain suspension of dealings in the shares of LMH until the company provides the market with complete and up to date information on the status of its operations, its financial situation and initiatives that it plans to undertake going forward.

Shareholders of LMH and investors in general will be kept informed of further developments in relation to the above.

23 July 2014