

The all share index lost 0.2% to reach 2,026.60 points, whilst the Sem-10 index edged up by 0.1% to 377.14 points. Total turnover on the market amounted to Rs40.6m, geared towards MCBG and SBMH, which accounted for 59% of TMT. MCBG opened higher at Rs198.50 today, on merely 100 shares, but witnessed several crosses traded at Rs198.00 (unch.), at which price level it closed. SBMH witnessed notable volume of 12.4m shares exchanged mostly at Rs1.00 (unch.) today. The largest hotelier NMH saw 13.4k shares exchanged at a flat Rs75.00. Alteo saw two crosses of 16.2k and 32k respectively traded at Rs32.00, before closing downwards to Rs31.95 (-0.2%). A total volume of 168k shares was exchanged over Rogers, which reached a high of Rs28.00 before market close, but finally concluded the session at Rs27.00 (+2.3%). Bramer Banking gave up 2.5% to settle at Rs6.30. As for the other two main hotels, LUX remained unchanged at Rs58.00, on a thin volume of 6.4k shares. On the other hand, SUN tumbled down to Rs38.00 (-6.2%) and SUN rights cascaded down to Rs0.52 (-74.0%) with 119.9k rights traded. Lottotech shed off 0.5% to reach Rs10.45. Innodis lost 0.9% to reach Rs56.00. Moroil gave up 3.6% to Rs27.00. Omnicane dropped to Rs83.00 (-0.6%).

On the DEM, the index gave up 0.3% to 200.01 points on a turnover of Rs1.7m. Ciel Textile lost 3.0% to reach Rs36.60, with 22.7k shares exchanged. Phoenix Investment gained 3.0% to finish at Rs170.00, with 3.8k shares traded. The other movers on the counter were Sodja (+4.2%), SIT Options (+3.6%) and Constance Hotel Services (-1.5%).

MARKET TODAY				21/01/2015	
	Last Closing	Today's Closing	% Change	OFFICIAL	
Semdex	2,031.53	2,026.60	-0.24%	Volume	13,254,107
Sem-10	376.81	377.14	0.09%	Value RsM/USDM	40.6   1.26
Semtri (Rs)	6,659.87	6,643.70	-0.24%	DEM	
Demex	200.61	200.01	-0.30%	Volume	81,454
Demtri (Rs)	248.43	247.69	-0.30%	Value RsM/USDM	1.7   0.05
SEM-10	Last Closing/ Ref. Price	Today's Closing/ Ref. Price	% Change	Volume	Value Traded (Rs)
MCB Group	198.00	198.00		57,820	11,448,490
SBM Holdings	1.00	1.00		12,404,366	12,404,687
New Mauritius Hotels	75.00	75.00		13,400	1,005,000
Ciel	7.30	7.30		91,708	669,468
ENL Land (O)	47.00	47.00		800	37,600
Alteo	32.00	31.95	-0.2%	60,300	1,929,560
IBL	110.00	110.00		12,729	1,400,190
Terra	31.50	31.50		22,800	718,200
Lux Island Resorts	58.00	58.00		6,350	368,925
Rogers & Co.	26.40	27.00	2.3%	168,002	4,576,842
DEM MAIN MOVERS					
Société de Développement Industriel et Agricole Ltée	0.24	0.25	4.2%	42,889	10,312
SIT Land Holdings Options	19,500.00	20,200.00	3.6%	1	20,200
Ciel Textile Ltd	37.75	36.60	-3.0%	22,700	849,360
Phoenix Investment Company Ltd	165.00	170.00	3.0%	3,787	643,790
INSURANCE & OTHER FINANCE					
Bramer Banking Corporation	6.46	6.30	-2.5%	37,500	236,630
CIM Financial Services	9.10	9.10		67,400	613,340
Mauritian Eagle Insurance	109.25	109.25			
Mauritius Union Assurance	74.50	74.50		2,000	149,000
Swan Insurance	328.00	328.00		205	67,250
COMMERCE					
Compagnie des Magasins Populaires	18.60	18.60			
ENL Commercial Ltd	24.40	24.40		30	695
Harel Mallac	107.00	107.00			
Innodis	56.50	56.00	-0.9%	500	28,000
Vivo Energy Mauritius	139.00	139.00		600	83,400
INDUSTRY					
Gamma Civic	40.00	40.00		550	22,025
Go Life International PCC	0.03	0.03			
Phoenix Beverages	269.50	269.50			
Mauritius Chemical & Fertilizer Industry	25.00	25.00			
Mauritius Oil Refineries	28.00	27.00	-3.6%	8,600	233,493
Plastic Industry (Mauritius)	80.00	80.00			
United Basalt Products	80.00	80.00		1,010	80,800
SUGAR					
Omnicane	83.50	83.00	-0.6%	600	50,050
Medine Ltd (O)	64.00	64.00		10	645
TRANSPORT, LEISURE & HOTELS					
Air Mauritius	17.35	17.35		500	8,675
Automatic Systems	83.50	83.50			
Lottotech	10.50	10.45	-0.5%	24,032	252,440
Sun Resorts	40.50	38.00	-6.2%	1,800	68,400
Sun Resorts Rights	2.00	0.52	-74.0%	119,914	115,917
Constance Hotels	34.50	34.00	-1.4%	1,100	37,650
PROPERTY DEVELOPMENT					
BlueLife	5.50	5.40	-1.8%	30,600	165,320
FUNDS / GBL COMPANIES					
Sanlam Africa Core Real Estate Fund Ltd	5.70	5.70			
INVESTMENTS					
Atlantic Leaf Properties Limited - (GBP)	1.00	1.00			
Ascencia (Class A Shares)	12.00	12.00			
Belle Mare Holding	254.00	254.00			
Caudan Development	1.31	1.31		60,000	78,600
ENL Investment	47.45	47.45			
Fincorp Investment	22.95	22.50	-2.0%	20,000	450,000
The Mauritius Development Investment Trust	5.82	5.86	0.7%	10,000	58,600
National Investment Trust	49.00	49.10	0.2%	100	4,910
Promotion and Development	94.50	94.50		19,980	1,888,023
P. O. L. I. C. Y	7.56	7.56			
Rockcastle Global Real Estate Company Ltd (USD)	1.95	1.95			
ENL Land (P)	45.00	45.00			
United Docks	62.00	62.00		7,500	465,600
FOREIGN & OTHERS					
Dale Capital Group	2.80	2.80			
Ciel Textile	37.75	36.60	-3.0%	22,700	849,360
EXCHANGE TRADED FUND					
eRAFI	127.32	127.32			
NewGold	375.50	400.00	6.5%	2,411	964,400
NewPlat	434.25	434.25			
DEBT BOARD					
Lux Island Resorts Convertible Bonds	11.35	11.35			
United Investments Ltd Bonds	99.99	99.99			
Omnicane Ltd Notes	1,000,000.00	1,000,000.00			
Omnicane Ltd Notes (Second Issue)	100,240.36	100,240.36			
The Mauritius Commercial Bank Ltd - Notes	1,033.77	1,033.77			
SBM Holdings - Class A Bond (Rs)	10,086.67	10,086.67			
SBM Holdings - Class B Bond (USD)	1,000.47	1,000.47			
United Basalt Products Ltd - Bond	100.57	100.57			
FOREX	Previous mid-rate	Today's mid-rate	% Change	YTD % Change	
MUR/US\$	32.28	32.28			2.1%
MUR/EUR	37.38	37.34	-0.1%		-2.9%
MUR/GBP	48.65	48.95	0.6%		-0.6%
MUR/INR	0.52	0.52	0.1%		4.9%
MUR/JPY (100)	27.45	27.50	0.2%		3.4%
MUR/ZAR	2.78	2.80	0.7%		1.8%