

DIVIDEND

NOTICE is hereby given that the Board of Directors of MCB Group Limited ("MCBG") has declared for the financial year ending 30th June, 2014, an interim dividend of Rs. 3.35 per share to all shareholders registered at the close of business on 16th July, 2014.

Payment thereof will be effected on or about 31st July, 2014.

Consequently, the shares of the company will be quoted cum dividend from the 30th June 2014 to 11th July 2014 and ex dividend as from 14th July 2014.

MCB GROUP RESTRUCTURING

As part of the restructuring of the MCB Group, MCB Group Limited is in the process of receiving from MCB Investment Holding Limited by way of a distribution in specie, the shares in the non-banking subsidiaries and associates of the Group for a total value of 2,339,811,823.44 (Two Billion Three Hundred and Thirty Nine Million Eight Hundred and Eleven Thousand Eight Hundred and Twenty Three Rupees and Forty Four Cents). The said shares are in the process of being received by MCB Investment Holding Ltd from The Mauritius Commercial Bank Ltd by way of a distribution in specie as hereunder.

	Value (Rs)
Non-Banking Subsidiaries	
MCB Capital Markets Ltd	72,862,479.42
MCB Equity Fund Ltd	2,084,638,536.37
MCB Factors Ltd	50,000,000.00
Fincorp Investment Ltd	24,735,807.65
MCB Properties Ltd	14,625,000.00
International Card Processing Services Ltd	80,000,000.00
Blue Penny Museum	950,000.00
Non-Banking Associate	
Credit Guarantee Insurance Co. Ltd	12,000,000.00
Total	Rs 2,339,811,823.44

By order of the Board

MCB Registry & Securities Ltd
Company Secretary

27th June 2014

This notice is issued pursuant to Listing Rules 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.