

COMMUNIQUE

Further to the Cautionary Announcement and Communiqué published on 09 and 22 October 2014 respectively, the Board of Rogers and Company Limited ('Rogers' or the 'Company') is pleased to inform its shareholders and the public in general that at a Special Meeting of Shareholders of the Company held on 01 December 2014, the shareholders have approved by way of:

- (a) a special resolution, that all the existing shares of the Company be converted into shares of no par value.
 (b) ordinary resolutions, that:

- (i) each ordinary share held by the shareholders of the Company whose names are registered in the share register of the Company at close of business on 15 December 2014, be split into two (the 'Share Split');
- (ii) a sum of Rs 1,008,181,200 representing the capital reserves and part of the retained earnings of the Company, be capitalised and used for the distribution, by way of a bonus issue of 201,636,240 ordinary shares (the 'Bonus Shares'), free of charge and ranking pari passu with the existing shares of the Company to the shareholders of the Company whose names are registered in the share register of the Company at close of business on 18 December 2014;
- (iii) the Bonus Shares be allotted and distributed to the said shareholders in the proportion of four (4) new ordinary shares for every one (1) ordinary share held in the Company (the 'Bonus Issue') following the Share Split; and
- (iv) following the Share Split and the Bonus Issue, the share capital of the Company shall amount to Rs 1,260,226,500, made up of 252,045,300 ordinary shares.

The Share Split and Bonus Issue timetable shall be as follows:

	Date
First cum share split and bonus trading session	02 December 2014
Last cum share split and bonus trading session	15 December 2014
Ex-Share Split and Ex-Bonus Issue (First day of trading of split shares)	16 December 2014
Close of Books for the Bonus Issue	18 December 2014
Direct credit of CDS accounts for the Bonus Issue	26 December 2014
First day of trading new Bonus Shares	29 December 2014
Issue of allotment letters and new share certificates	30 December 2014

Shareholders who have not yet deposited their share certificates at the Central Depository & Settlement Co Ltd ('CDS') and who wish to trade in the Bonus Shares on 29 December 2014 are advised to deposit their existing share certificates with the CDS by 11 December 2014 at latest.

Shareholders of the Company who have not deposited their share certificates with the CDS are advised that their existing share certificates will no longer be valid and that their new share certificates will be sent to them by post on or about 30 December 2014.

By Order of the Board
 Aruna Radhakeesoon Collendavelloo
 Company Secretary
 01 December 2014

This communiqué is issued pursuant to Listing Rule 11.3 and Section 87(5) of The Securities Act 2005.
 The Board of Rogers accepts full responsibility for the accuracy of the information contained in this communiqué.

