



Further to the Communiqué issued on 19 September 2014 and written notice sent to shareholders on 22 September 2014, the State Bank of Mauritius Ltd [SBM] wishes to inform the public at large and the shareholders in particular of the following modifications to its calendar:

<b>Calendar of events</b>	<b>Dates as per Communiqué dated 19 Sep 2014</b>	<b>New dates</b>
(i) Last day of trading of SBM shares	<b>25<sup>th</sup> Sep 2014</b>	<b>29<sup>th</sup> Sep 2014</b>
(ii) Suspension of trading of SBM shares and bonds	<b>As from 26<sup>th</sup> Sep 2014</b>	<b>As from 30<sup>th</sup> Sep 2014</b>
(iii) Last day to deposit share certificates of SBM shares	<b>26<sup>th</sup> Sep 2014</b>	<b>29<sup>th</sup> Sep 2014</b>
(iv) Close of books for share exchange	<b>30<sup>th</sup> Sep 2014</b>	<b>02<sup>nd</sup> Oct 2014</b>
(v) Allotment of SBMH shares and bonds and Crediting of CDS with shares and bonds of SBMH*	<b>Close of business of 30<sup>th</sup> Sep 2014</b>	<b>Close of business of 02<sup>nd</sup> Oct 2014</b>
(vi) Cancellation of listing of SBM	<b>02<sup>nd</sup> Oct 2014</b>	<b>02<sup>nd</sup> Oct 2014</b>
(vii) First day of trading of SBMH shares and bonds	<b>03<sup>rd</sup> Oct 2014</b>	<b>03<sup>rd</sup> Oct 2014</b>

*\* Only unencumbered securities can be freely transferred on CDS*

By order of the Board

State Bank of Mauritius Ltd  
**24 September 2014**

***This Communiqué is issued pursuant to Listing Rule 11.3.  
The Board of Directors of State Bank of Mauritius Ltd accepts full responsibility for the completeness and accuracy of the information contained in this communiqué.***