

Rockcastle Global Real Estate Company Limited
(Incorporated in the Republic of Mauritius)
(Registration number 108869 C1/GBL)
JSE share code: ROC
SEM share code: ROCK.N0000
ISIN: MU0364N00003
(“Rockcastle” or “the company”)



DEALINGS IN SECURITIES BY A DIRECTOR AND BY AN ASSOCIATE OF A DIRECTOR OF THE COMPANY

Shareholders are advised of the following information relating to dealings in securities by a director and by an associate of a director of Rockcastle:

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| Name of associate: | The Nano Trust |
| Name of director and relationship to director: | Andries de Lange, who is a trustee and beneficiary of The Nano Trust |
| Transaction date: | 10 February 2015 |
| Class of securities: | Ordinary shares |
| Number of securities: | 360 000 |
| Highest traded price per security: | R27.90 |
| Weighted average price per security: | R27.4923 |
| Lowest traded price per security: | R27.30 |
| Total value of transaction: | R9 897 228.00 |
| Nature of transaction: | On-market purchase through the JSE |
| Nature and extent of director's interest: | Indirect beneficial |
| Name of associate: | The Nano Trust |
| Name of director and relationship to director: | Andries de Lange, who is a trustee and beneficiary of The Nano Trust |
| Transaction date: | 11 February 2015 |
| Class of securities: | Ordinary shares |
| Number of securities: | 180 000 |
| Price per security: | R27.50 |
| Total value of transaction: | R4 950 000.00 |
| Nature of transaction: | On-market purchase through the JSE |
| Nature and extent of director's interest: | Indirect beneficial |
| Name of associate: | The Nano Trust |
| Name of director and relationship to director: | Andries de Lange, who is a trustee and beneficiary of The Nano Trust |
| Transaction date: | 12 February 2015 |
| Class of securities: | Ordinary shares |
| Number of securities: | 180 000 |
| Price per security: | R27.50 |
| Total value of transaction: | R4 950 000.00 |
| Nature of transaction: | On-market purchase through the JSE |
| Nature and extent of director's interest: | Indirect beneficial |
| Name of director: | Nick Matulovich |
| Transaction date: | 11 February 2015 |
| Class of securities: | Ordinary shares |
| Number of securities: | 50 000 |
| Price per security: | USD2.38 |
| Total value of transaction: | USD119 000.00 |
| Nature of transaction: | Off-market purchase through the SEM |
| Nature and extent of director's interest: | Direct beneficial |

By order of the board

For further information please contact:

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16 February 2015

This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.