

Rockcastle Global Real Estate Company Limited

(Incorporated in the Republic of Mauritius)

(Registration number: 108869 C1/GBL)

JSE share code: ROC

SEM share code: ROCK.N0000

ISIN: MU0364N00003

(“Rockcastle” or “the Company”)



DIVIDEND DECLARATION

The Board has approved and notice is hereby given that a final cash dividend of 4,18 USD cents per share, being number 4 for Rockcastle, has been declared in respect of the six months ended 30 June 2014.

The salient dates for the dividend are set out below:

Finalisation date (last day to announce exchange rate)	:	Friday, 22 August 2014
Last day to trade <i>cum</i> dividend (JSE)	:	Friday, 29 August 2014
Securities trade <i>ex</i> dividend (JSE)	:	Monday, 1 September 2014
Last day to trade <i>cum</i> dividend (SEM)	:	Tuesday, 2 September 2014
Securities trade <i>ex</i> dividend (SEM)	:	Wednesday, 3 September 2014
Record date (JSE and SEM)	:	Friday, 5 September 2014
Payment date	:	Monday, 8 September 2014

No dematerialisation or rematerialisation of share certificates, nor transfer of shares between sub-registers in Mauritius and South Africa will take place between Monday, 1 September 2014 and Friday, 5 September 2014. Shareholders on the South African sub-register will receive dividends in South African Rand, based on the exchange rate to be obtained by the group on or before Friday, 22 August 2014. A further announcement in this regard will be made on or before Friday, 22 August 2014.

By order of the board

For further information please contact:

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12 August 2014

This notice is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Rockcastle Global Real Estate Company Limited accepts full responsibility for the accuracy of the information contained in this announcement.