

Group Employee Share Option Scheme

The MCB Group Limited wishes to inform its shareholders and the investing public in general that, following the offering of 507,223 options to employees under the Group Employee Share Option Scheme in October 2014, a total of 10,002 options were exercised during the second transfer window of the scheme, for a total consideration of Rs 2,050,410. The balance of 463,778 options will lapse around the 15th October 2015.

As a result of the above, 10,002 new shares have been issued on March 16, 2015 by MCB Group Limited for listing on the Stock Exchange of Mauritius. The number of shares in issue now stands at 238,046,079.

By Order of the Board

16th March 2015

**MCB Registry & Securities Ltd
Company Secretary**

This notice is issued pursuant to Listing Rule 11.3.

The Board of directors of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this notice.