



BELLE MARE HOLDING LIMITED

COMMUNIQUE

Further to the communiqué dated 5 November 2014, notice is hereby given that the Rights Issue of Belle Mare Holding Limited ("BMH") in the ratio of 5 new ordinary shares for every 12 ordinary shares held in the company has now been successfully completed.

The total number of new ordinary shares of BMH issued amounts to 1,777,823 out of which 1,567,304 shares were subscribed for and 210,519 shares were underwritten, thus bringing the total number of shares in issue to 6,044,599 shares.

Shareholders who have subscribed to the Rights Issue and who have a CDS account, will have their accounts credited at close of business on 12 January 2015. Share certificates in respect of the new ordinary shares allotted to other shareholders will be issued and sent to those shareholders not registered at CDS by 09 January 2015.

The new ordinary shares will be traded for the first time on the Official Market of the Stock Exchange of Mauritius on 13 January 2015.

By order of the Board

La Gaieté Services Ltd
Secretary

This 29 December 2014

This communiqué is issued pursuant to Listing Rules 10.12 and 11.3 and the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Belle Mare Holding Limited accepts full responsibility for the information contained in this Communiqué.