

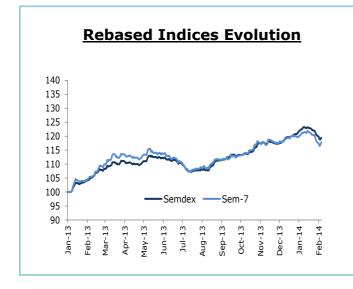
07 Feb. 2014

MARKET HIGHLIGHTS

INDICES	LATEST	W-O-W % CHANGE	YTD % CHANGE
LOCAL (Thursday's closing)			
SEMDEX	2,068.30	(0.9)	(1.3)
SEM-7	397.31	(0.4)	(1.6)
DEMEX	180.01	(0.1)	3.6
REGIONAL (Wednesday's closing)			
FTSE/JSE (SOUTH AFRICA)	44,985.34	(1.6)	(2.7)
NGSE (NIGERIA)	40,766.16	(1.0)	(1.4)
EGX 30 (EGYPT)	7,343.53	(0.3)	8.3
NSEASI (KENYA)	136.72	(4.6)	0.1
BGSMDC (BOTSWANA)	9,456.52	0.7	4.5
GGSECI (GHANA)	2,418.17	8.4	12.7
INTERNATIONAL (Wednesday's closing)			
DOW JONES	15,440.23	(3.1)	(6.9)
CAC 40	4,188.10	0.1	(2.5)
SENSEX	20,310.74	(1.8)	(4.1)
DAX	9,256.58	(1.6)	(3.1)
NIKKEI	14,155.12	(5.5)	(13.1)
FTSE 100	6,558.28	(0.2)	(2.8)

	%
GDP growth (2014F) by CSO	3.7
UNEMPLOYMENT RATE	8.3
CPI INFLATION	3.5
BUDGET DEFICIT (% of GDP) - 2013	3.7
REPO RATE	4.65
BANK RATE	3.46
91 DAY T-BILLS	N/A
182 DAY T-BILLS	N/A
273 DAY T-BILLS	3.44
364 DAY T-BILLS	N/A
5-YEAR GOVT BONDS	5.70
10-YEAR GOVT BONDS	7.07

FOREX	LATEST	W-O-W % CHANGE	YTD % CHANGE
MUR/US\$	30.30	0.1	-0.7
MUR/GBP	49.48	-1.3	0.4
MUR/INR	0.48	0.4	-13.6
MUR/JPY	29.62	0.5	-16.4
MUR/ZAR	2.77	2.2	-22.8
MUR/EURO	41.19	-0.3	2.1



- ► Banks: MCB unch.; SBM +1.9%; Bramer -1.4%
- ► Hotels: NMH -5.4%; Lux Island -0.7%; Sun Resorts -3.1%
- Introduction of Ciel Limited on the Official market
- CIM Financial Services Q1 2014 Results

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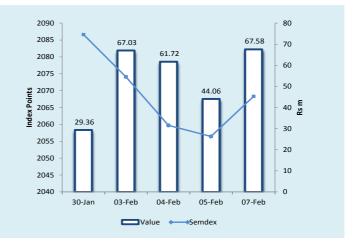
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	Wk/ending 30.01.2014	Wk/ending 07.02.2014
SECTORAL INDICES		
BANKING INDEX	3,246.88	3,262.98
HOTEL INDEX	346.38	332.72
FOREIGN TRANSACTIONS (Rsm)		
TOTAL FOREIGN PURCHASES	165.61	95.06
TOTAL FOREIGN SALES	237.13	95.52
NET FOREIGN INFLOW/(OUTFLOW)	(71.52)	(0.46)
MARKET CAPITALISATION (Rsbn)		
OFFICIAL & DEM	275.34	268.71
DIVIDEND YIELD (%)		
OFFICIAL MARKET	2.57	2.57
PER(x)		
OFFICIAL MARKET	14.54	14.57



News

CFS Q1 2014 Results – Q1 2014 EPS grew by 14% to Rs0.16 compared to adjusted EPS of Rs0.14 in Q1 2013 (EPS Rs0.28 which includes exceptional item originated from the sale of the Medittereaneane Shipping Company). Both Revenue and PBT grew by 7% respectively. Finance segment PAT grew by 11%. Investments segment PAT grew by 32%, mainly on the back of improved performance of TheBrandHouse Ltd (formerly Waterfalls Marketing and JM Goupille). 10% drop in Global Business Revenue, which is partly attributable to timing of invoicing for client fees. But the 43% drop in this segment's PAT shows that there are challenges. Management is currently focused on new client acquisition initiatives. PAT from Property segment was impacted by higher interest costs. (Rs7.0m PAT in Q1 2014 v/s Rs13.1m in Q1 2013). Corporate Office costs were lower this quarter where loss after tax amounted to Rs3.5m compared to losses of Rs15.6 in Q1 2013, which was mainly due to costs associated with Listing on the SEM last year.

Terra - Further to the Cautionary Announcement issued on 28 October 2013 concerning an agreement to acquire ordinary shares of United Investments Limited, the Board announced that the proposed transaction has been successfully completed.

Official Market

Indices maintained their downward trend since the start of this week to finally pick up today, predominantly on the back of *MCB* (unch.) which dragged down to hit Rs205.50 on Wednesday to finally close at Rs208.00 today, its closing price level of last Thursday. Overall on a w-o-w basis, the Semdex lost 0.9% to reach 2,068.30 points. Weaknesses across the blue chips, except for the banking duo and IBL (+0.2%) resulted in the Sem-7 index losing 0.4% to reach 397.31 points. Total turnover on the market amounted to Rs240m (US\$8m). Foreign investors were net sellers of Rs0.46m

MCB was highly traded during the week with a total turnover of Rs77.9m (VWAP Rs206.60), where foreign purchases accounted for Rs46.3m and foreign sales of Rs37.2m. **State Bank** gained 1.9% to conclude at Rs1.05 today but was mostly traded at Rs1.03 throughout the week, with a total turnover of Rs38m. **Bramer Banking** lost further 1.4% to close lower at Rs7.20. On the insurance counter, the only mover was **MUA** progressed to Rs131.00 (+1.6%) with 24.7k shares exchanged. The financial company **CFS**, which published its quarterly results today ended the week lower at Rs8.06 (-1.0%) with a notable volume of 2.5m shares traded.

IBL reached yet another record high of Rs110.00 (+0.2%), with thin volume of 4.6k shares traded. On the other hand, **Vivo Energy** picked up from last week's drop and moved up by 3.2% to reach Rs155.00, with 2.6k shares exchanged.

As industrials level, the main loser was *PBL* dropped by 1.5% to Rs191.00 with 11.2k shares. Both construction companies weakened again this week with *Gamma Civic* and *UBP* losing 2.5% and 0.6% respectively, where 47.9k shares were traded on the latter.

Exchanges on the investment counter were skewed towards <u>Ciel Limited</u> (amalgamated entity of CIEL Investment and Deep River Investment which were both previously listed on the DEM market) began its first trading day on the Official market on Tuesday. Compared to its introductory price of Rs7.00, the stock reached a high of Rs8.30 on the same day but weakened towards the end of the week to finally settle at Rs7.40 today. A significant volume of 4.3m shares were exchanged over the investment holding stock during the last three trading sessions. Some of movers were <u>Fincorp</u> (-5.1%), <u>Alteo</u> (-1.4%), <u>Terra</u> (-0.3%) and <u>Rogers</u> (-1.5%).

The hotel stocks traded in negative territory mostly this week. **NMH** cascaded to finally finish at Rs83.25 (-5.4%), with 143.1k shares exchanged. **Lux Island Resorts** ran out of steam during the week to reach a low of Rs37.25 but finally gathered some strength to end at Rs39.70 today (-0.7% w-o-w). **Sun Resorts** weakened further and shed off 3.1% to reach Rs42.75, with 22k shares traded.

Mixed feelings on Sugar counter; *Omnicane* closed higher at Rs93.25 (+1.9%), whilst *ENL Land (O)* dropped to Rs47.80 (-1.9%) where 187.4k shares were traded over the latter during the week, out of which 109k shares were foreign purchases.

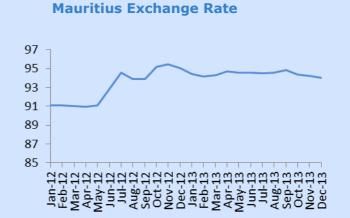
DEM Market

The **Demex** edged down by 0.1% to 180.01 points. **Turnover** on the market amounted to Rs4.8m, mainly geared towards **Ciel Textile** (-0.7%), **Medine(O)** (unch.), **Hotelest** (-3.3%) and **EUDCOS**(unch.). The top gainers were **SIT Land Holdings Options** (+6.7%) and **United Investment** (+4.8%). The main laggers were **SODIA** (-10.5%), followed by **Quality Beverages** (-6.7%) and **Les Gaz Industriels** (-5.2%).

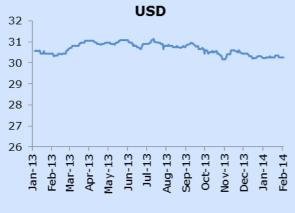
Dividend

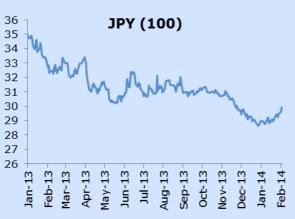
Company	Financial Year	Amount Rs	Last cum date	Payment date
OFFICIAL				
Rockcastle	30-Jun-2014	USD 4.07	04-Mar-2014	10-Mar-2014
Omnicane	ne 31-Dec-2013		07-Mar-2014	13-Mar-2014
State Bank	31-Dec-2013	0.02	Not yet	declared

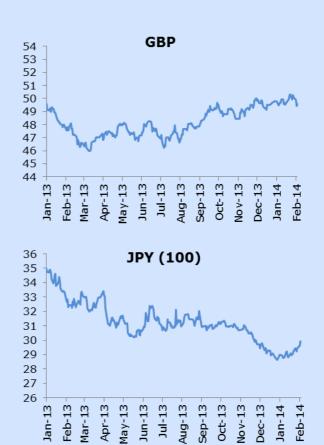




Forex







Banks_Insurance & Other Finance	7.30 8.14 208.00 110.00 129.00 1.03 300.00 27.00 108.00 51.00 109.75 150.25	7.20 8.06 208.00 110.00 131.00 1.05 300.00 27.00 108.00 51.00 110.00	(1.4) (1.0) 0.0 0.0 1.6 1.9 0.0	(9.8) (1.0) (1.0) (4.8) 6.5 1.0 (4.8)	10,000 2,517,024 376,945 720 24,712 36,906,072 705	72,050 20,475,976 77,877,326 79,200 3,225,750 37,929,927	901.29 680.52 250.38 8.00	6,489.3 5,485.0 52,078.1	3.01% 2.54%	0.02 0.73	0.02 0.22	(x)	(%) -	(Rs)	(%) -	Ratio 5.41
BRAMER BANKING 31-Dec	8.14 208.00 110.00 129.00 1.03 300.00 27.00 108.00 51.00 109.75 150.25 36.00 0.04	8.06 208.00 110.00 131.00 1.05 300.00 27.00 108.00 51.00 110.00	(1.0) 0.0 0.0 1.6 1.9 0.0	(1.0) (1.0) 4.8 6.5 1.0 (4.8)	2,517,024 376,945 720 24,712 36,906,072	20,475,976 77,877,326 79,200 3,225,750	680.52 250.38 8.00	5,485.0	2.54%				-	1.33	-	
CIM FINANCIAL SERVICES 30-Sep	8.14 208.00 110.00 129.00 1.03 300.00 27.00 108.00 51.00 109.75 150.25 36.00 0.04	8.06 208.00 110.00 131.00 1.05 300.00 27.00 108.00 51.00 110.00	(1.0) 0.0 0.0 1.6 1.9 0.0	(1.0) (1.0) 4.8 6.5 1.0 (4.8)	2,517,024 376,945 720 24,712 36,906,072	20,475,976 77,877,326 79,200 3,225,750	680.52 250.38 8.00	5,485.0	2.54%							
MCB MEI MOA MEI MOA MICH MUA MICH MICH MICH MICH MICH MICH MICH MICH	208.00 110.00 129.00 1.03 300.00 27.00 108.00 51.00 109.75 150.25	208.00 110.00 131.00 1.05 300.00 27.00 108.00 51.00 110.00	0.0 0.0 1.6 1.9 0.0	(1.0) 4.8 6.5 1.0 (4.8)	376,945 720 24,712 36,906,072	77,877,326 79,200 3,225,750	250.38 8.00					11.0	2.73	3.19	22.88	2.53
MUA 31-Dec SWAN 30-Jun SWAN	129.00 1.03 300.00 27.00 108.00 51.00 109.75 150.25 36.00 0.04 194.00	131.00 1.05 300.00 27.00 108.00 51.00 110.00	1.6 1.9 0.0 0.0 0.0	6.5 1.0 (4.8)	24,712 36,906,072	3,225,750			24.14%	18.15	6.10	11.5	2.9	126.04	14.40	1.65
SBM 31-Dec Commerce CMPL 31-Dec HMALLAC 31-Dec HMALLAC 31-Dec INNODIS 30-Jun IBL 30-Jun IBL 30-Jun GO LIFE INTERNATIONAL PCC 28-Feb PBL 30-Jun MCFI 31-Dec MCFI 31	1.03 300.00 27.00 108.00 51.00 109.75 150.25 36.00 0.04 194.00	27.00 108.00 51.00 110.00	1.9 0.0 0.0 0.0	1.0 (4.8)	36,906,072			880.0	0.41%	14.56	3.50	7.6	3.2	85.06	17.12	1.29
SWAN 31-Dec Commerce CMPL 31-Dec Investment State Investment Investment State Investment State Investment State Investment Investment State Investment Investme	300.00 27.00 108.00 51.00 109.75 150.25 36.00 0.04 194.00	27.00 108.00 51.00 110.00	0.0 0.0 0.0	(4.8)		37,929,927	20.04	2,625.2	1.22%	11.64	5.00	11.3	3.8	85.05	13.69	1.54
Commerce Silver	27.00 108.00 51.00 109.75 150.25 36.00 0.04 194.00	27.00 108.00 51.00 110.00	0.0		705		30,374.02	31,892.7	14.79%	0.10	0.04	10.4	3.3	0.64	15.84	1.64
MALLAC 31-Dec MALLAC 31-Dec INNODIS 30-Jun IBL 30-Jun SIL 31-Dec SIL 31-	108.00 51.00 109.75 150.25 36.00 0.04 194.00	108.00 51.00 110.00	0.0	0.0		211,500	8.28	2,482.5	1.15%	20.45	10.90	14.7	3.6	205.38	9.96	1.46
H MALLAC 31-Dec INNODIS 30-Jun IBL 30-Jun IBL 30-Jun 31-Dec IBL 30-Jun 31-Dec IBL 30-Jun 31-Dec IBL 30-Jun 31-Dec IBL 30-Jun	108.00 51.00 109.75 150.25 36.00 0.04 194.00	108.00 51.00 110.00	0.0	0.0												
INNODIS 30-Jun 18L 30-Jun 18L 30-Jun 18L 30-Jun 18L 30-Jun 18L 30-Jun 18L 30-Jun 31-Dec 31-Dec 31-Jun 31-Jun 30-Jun 31-Jun	51.00 109.75 150.25 36.00 0.04 194.00	51.00 110.00			-	-	2.19	59.2	0.03%	0.00	0.50	#####	1.9	42.16	-	0.64
IBL	109.75 150.25 36.00 0.04 194.00	110.00		0.0	-	-	11.26	1,216.0	0.56%	-	3.00		2.8	156.78	-	0.69
VIVO ENERGY 31-Dec	36.00 0.04 194.00		0.0	(1.9)	1,800	91,800	36.73	1,873.2	0.87%	4.43	1.80	11.5	3.5	50.93	8.70	1.00
Industry 30-Jun GAMMA CIVIC 30-Jun GAMMA CIVIC 28-Feb 30-Jun GAMMA CIVIC 30-Jun GAMMA CIVIC 30-Jun GAMMA CIVIC 30-Jun GAMMA CIVIC 30-Jun GAMMA 30-Jun St 30-Jun	36.00 0.04 194.00	155.00	0.2	7.8	4,613	506,807	71.44	7,858.2	3.64%	7.92	2.50	13.9	2.3	65.65	12.06	1.68
GAMMA CIVIC GO LIFE INTERNATIONAL PCC PBL 30-Jun MCFI 30-Jun MCFI 30-Jun MSM 30-Jun SI MSM ALTEO LIMITED 30-Jun CIEL LIMITED 30-Jun CIEL LIMITED 30-Jun CIEL LIMITED SI MOROUN 30-Jun CIEL LIMITED SI MOROUN SI	0.04 194.00		3.2	2.0	2,645	406,416	29.32	4,544.9	2.11%	6.17	2.00	25.1	1.3	16.94	36.42	-
GO LIFE INTERNATIONAL PCC PBL 30-Jun MCFI 30-Jun MOROIL 30-Jun MOROIL MSM 30-Jun SI	0.04 194.00															
PBL 30-Jun MCFT 30-Jun MCFT 30-Jun MCFT 30-Jun MCFT 31-Dec MCFT MCFT 31-Dec MCFT	194.00	35.10	(2.5)	0.3	2,500	87,800	133.25	4,677.1	2.17%	0.78	0.90	44.9	2.6	14.94	5.23	2.35
MCFI 30-Jun MOROIL 30-Jun MOROIL 30-Jun MOROIL 30-Jun 31-Dec CAUDAN 30-Jun FINCORP 30-Jun FINCORP 30-Jun MDIT 30		0.04	0.0	0.0	- 11 102	2 127 601	96.65	3.9	0.00%	0.00 5.83	- 0.00	10.0	- 4.2	0.11	3.52	
MOROIL 30-Jun MSM 30-Jun Start 31-Dec Start		191.00 24.00	(1.5) 0.0	0.0 0.0	11,192	2,137,604	16.45 22.01	3,141.4 528.2	1.46% 0.24%	0.35	8.00 1.00	32.8 68.6	4.2 4.2	165.78 34.65	3.52 1.01	1.15 0.69
MSM 30-Jun St	28.85	24.00 28.85	0.0	3.0	2,554	71,889	33.28	528.2 960.1	0.24%	1.40	1.40	20.6	4.2	34.65 12.43	1.01	2.32
DIM 30-Jun 31-Dec 30-Jun 31-Dec 31-D	Suspended	Suspended	0.0	0.0	2,334	/1,009	33.28 46.88	960.1	0.45%	1.40	1.40	20.6	4.9	3.93	11.20	2.32
UBB	74.00	74.00	0.0	(3.9)	51	3,928	2.00	148.0	0.00%	4.74	3.25	15.6	4.4	51.88	9.14	1.43
Investments	87.50	87.00	(0.6)	(8.4)	47,898	4,166,713	26.51	2,306.4	1.07%	6.06	3.00	14.4	3.4	113.38	5.34	0.77
ALTEO LIMITED BMH CAUDAN CAUDAN CIEL LIMITED 30-Jun SUJUN S	67.50	07.00	(0.0)	(0.4)	47,030	4,100,713	20.51	2,500.4	1.07 /0	0.00	5.00	17.7	3.7	113.30	3.34	0.77
BMH	36.00	35.50	(1.4)	(4.1)	107.405	6 701 050	210.40	11 200 5	E 240/	2.61	0.75	-		E1 E0	-	0.69
CAUDAN CIFL LIMITED 30-Jun FINCORP 30-Jun FINCORP 30-Jun BNL Commercial Ltd 30-Jun MOIT 30-Jun MOIT 30-Jun NIT 30-Jun PAD PAD 30-Jun PAD POLICY 31-Dec ROCKCASTLE 31-Mar ROGERS 30-Sep TERRA UNITED DOCKS 30-Jun Leisure & Hotels ASL	235.00	235.00	(1.4) 0.0	(4.1) 0.0	187,485	6,701,959	318.49 4.27	11,306.5 1,002.7	5.24% 0.46%	2.61 36.48	8.00	6.4	3.4	51.50 399.77	9.13	0.59
CIEL LIMITED 30-Jun FINCORP 30-Jun FINCORP 30-Jun FINCORP 30-Jun MDIT 30-Jun MDIT 30-Jun MDIT 30-Jun MDIT 30-Jun MDIT 30-Jun MDIT 30-Jun PAD 30-Jun MDITED MORE 31-MER 31-DEC MDITED MORE 31-DEC MORE 31-DEC MDITED MORE 31-DEC MDITED MORE 30-Jun MDITED MORE 30-Jun PAD 30-Jun SUM RESORTS 30-Jun MDITED MORE 31-DEC MORE MORE MORE 31-DEC MORE MORE MORE MORE MORE MORE MORE MORE	1.18	1.18	0.0	4.4	57,200	67.495	819.52	967.0	0.45%	0.05	0.04	23.6	3.4	3,54	- 9.13	0.33
FINCORP ENL Commercial Ltd 30-Jun MDIT 30-Jun NIT 30-Jun 31-Dec ROCKCASTLE 31-Mar ROGERS 30-Sep TERRA 31-Dec UNITED DOCKS 30-Jun Leisurc & Hotels ASL NMH LUX ISLAND RESORTS 30-Jun SUN RESORTS 31-Dec NHH BIGLIFE Limited Le Meritt Holdings 30-Jun Sugar OMMICANE SUN RESORTS 30-Jun FILL RAND (P) FI	1.10	7.40	0.0	4.4	4,265,700	32,995,963	123.13	911.2	0.42%	0.03	0.14		1.89189189	7.83	-	0.95
ENL Commercial Ltd MDIT 30-Jun MDIT 30-Jun NTT 30-Jun PAD 90-JUCY 31-Dec ROCKCASTLE ROGERS 31-Mar ROGERS 30-Sep TERRA 31-Dec UNITED DOCKS Leisure & Hotels ASL MMH 30-Sep LUX ISLAND RESORTS SUN RESORTS 31-Dec NMH 30-Sep LUX ISLAND RESORTS 31-Dec Property Development BlueLife Limited Le Merit Holdings 31-Dec CMINICANE 31-Dec Property Development BlueLife Limited 31-Dec Leisur OMNICANE 31-Dec BlueLife Limited 31-Dec PROMICANE 31-Dec NUMICANE 31-Dec SUN RESORTS 30-Jun SUN RESORTS 31-Dec Dec RUL LAND (0) SID-Jun SID-J	18.50	17.55	(5.1)	(5.1)	17,225	304,840	103.36	1,813.9	0.84%	0.27	0.30	65.0	1.7	34.70	_	0.51
MDIT 30-Jun NIT 30-Jun NIT 30-Jun NIT 30-Jun 30-Jun PAD 30-Jun PAD 30-Jun POLICY 31-Dec ROCKCASTLE 31-Mar ROGERS 30-Sep TERRA 31-Dec UNITED DOCKS 30-Jun Elisure & Hotels ASL 31-Dec NIMH 30-Sep LUX ISLAND RESORTS 30-Jun SUN RESORTS 31-Dec Property Development BlueLife Limited 31-Dec Le Meritt Holdings 30-Jun Sugar CMMICANE 30-Jun Sugar CMMICANE 31-Dec ENL LAND (O) 30-Jun Sugar CMMICANE 31-Dec ENL LAND (O) 30-Jun ENL LAND (O) 30-Jun ENL LAND (O) 30-Jun ENL LAND (O) Teansport Enland Enlan	22.50	22.00	(2.2)	(2.2)	27,740	605,659	29.17	641.8	0.30%		1.60	-	7.3	24.50	-	0.90
PAD 30-Jun POLICY 31-Dec ROCKCASTLE 31-Mar ROGERS 30-Sep TERRA 31-Dec ROCKEASTLE ROCKEA	6.06	5.94	(2.0)	(1.0)	925,740	5,539,056	423.39	2,514.9	1.17%	0.84	0.31	-	5.2	4.22	-	1.41
POLICY 31-Dec	42.00	41.00	(2.4)	(4.0)	17,200	716,200	13.70	561.8	0.26%	0.46	0.60	-	1.5	67.96	-	0.60
ROCKCASTLE 31-Mar ROGERS 30-Sep TERRA 31-Dec UNITED DOCKS 30-Jun Esisure & Hotels ASL 31-Dec NMH 30-Sep 30-Jun SUBJECT SUR RESORTS 31-Dec Property Development BiueLife Limited 31-Dec Le Meritt Holdings 30-Jun SUBJECT S	85.50	85.50	0.0	3.0	100	8,550	38.87	3,323.1	1.54%	-	1.50	-	1.8	187.57	-	0.46
ROGERS TERRA 31-Dec UNITED DOCKS 30-Jun Leisure & Hotels ASL NMH 30-Sep LUX ISLAND RESORTS 30-Jun SUM RESORTS 31-Dec Property Development BlueLife Limited Le Meritt Holdings 30-Jun Sugar OMMICAME 31-Dec BLL AND (0) S1-Dec S	8.24	8.00	(2.9)	6.7	248,074	1,995,663	226.99	1,815.9	0.84%	0.44	0.40	18.2	5.0	5.52	7.97	1.45
TERRA 31-Dec UNITED DOCKS 30-Jun	1.30	1.30	0.0	0.0	-	-	-	-	-	-	0.01	-	-	1.13	-	1.15
UNITED DOCKS 30-Jun Leisure & Hotels	195.00	192.00	(1.5)	(3.5)	39,580	7,594,380	25.20	4,839.3	2.24%	46.29	6.00	4.1	3.1	334.46	13.84	0.57
Leisure & Hotels	36.50	36.40	(0.3)	(6.7)	225,000	8,188,070	227.55	8,282.8	3.84%	2.20	0.80	16.5	2.2	72.36	3.04	0.50
ASL 31-Dec NMH 30-Sep LUX ISLAND RESORTS 30-Jun SUN RESORTS 31-Dec Property Development Sulfict Limited 31-Dec Le Meritt Holdings 30-Jun Sugar OMBICANE 31-Dec ENL LAND (P) ENL LAND	71.00	71.00	0.0	(2.1)	-	-	10.56	749.8	0.35%	-	-	-		175.75	-	0.40
NMH 30-Sep LUX ISLAND RESORTS 30-Jun SUN RESORTS 31-Dec Property Development 31-Dec BlueLife Limited 31-Dec Le Meritt Holdings 30-Jun Sugar 00MICANE ENL LAND (0) 30-Jun ENL LAND (P) 17-ansport																
UX ISLAND RESORTS 30-Jun SUN RESORTS 31-Dec Property Development 31-Dec Le Meritt Holdings 30-Jun SUBJET OMNICANE 31-Dec ENL LAND (O) 30-Jun ENL LAND (P) ENL LAN	120.00	120.00	0.0	4.3	82	9,840	3.54	424.2	0.20%	6.50	10.00	18.5	8.3	18.08	35.96	6.64
SUN RESORTS 31-Dec Property Development BlueLife Limited 31-Dec Le Meritt Holdings 30-Jun Sugar OMNICANE 31-Dec ENL LAND (0) 30-Jun ENL LAND (P) Transport	88.00	83.25	(5.4)	(5.9)	143,082	11,990,617	161.42	13,438.5	6.23%	2.29	1.00	36.4	-	83.10	-	1.00
Property Development	40.00	39.70	(0.7)	1.0	69,810	2,673,593	114.03	4,527.2	2.10%	0.91	-	43.6	-	30.78	-	1.29
BlueLIFE Limited 31-Dec Le Meritt Holdings 30-Jun Sugar	44.10	42.75	(3.1)	2.8	21,975	942,411	113.40	4,847.7	2.25%	0.18	-	237.5	-	45.00	0.40	0.95
Le Meritt Holdings 30-Jun Sugar 31-Dec GNMICANE 31-Dec ENL LAND (O) 30-Jun ENL LAND (P) 7-ransport																
SUBAR	11.90	11.40	(4.2)	-	33,600	388,220	425.3	4,848.4	0.20%	0.42	-	27.1		7.12		1.60
OMNICANE 31-Dec ENL LAND (O) 30-Jun ENL LAND (P) Transport	7.50	7.50	0.0	7.1	401	3,008	75.87	569.0	0.26%	0.49	0.20	15.3	-	0.99	49.49	-
ENL LAND (O) 30-Jun ENL LAND (P) Transport																
ENL LAND (P) Transport	91.50	93.25	1.9	4.8	18,761	1,747,820	67.01	6,248.9	2.90%	5.86	2.75	15.9	2.9	113.54	5.16	112.14
Transport	48.75	47.80	(1.9)	(5.3)	187,386	8,918,510	230.50	11,017.9	5.11%	5.90	1.22	8.1	2.6	67.81	8.70	0.70
	45.00	45.00	0.0	0.0	500	22,500	-	-	-	-	2.80	-	6.2	-	-	-
AIR MAURITIUS 31-Mar		16.70	0.6	4.4	83,375	1,356,490	102.31	1,708.5	0.79%	-	-	-	-	0.72	-	23.19
Foreign	16.60															
DALE CAPITAL GROUP LIMITED 28-Feb		3.75	0.0	(1.3)	400	1,500	25.78	96.7	0.04%	-	-	-	-	(0.05)	-	-
Funds/GBL Companies	16.60 3.75															
Sanlam Africa Core Real Estate Fund Ltd (Class A Shares) USD 31-Dec	3.75	5.50	0.0	-	-	-	-	-	-	-	-	-	-	5.00	-	1.00
EXCHANGE TRADED FUND(ETF)		271.60	0.0											F 27		1.00
NewGold Issuer Limited	3.75 5.50	371.69	0.0		-									5.37	_	1.00
Total	3.75				46.503.252	240,379,528		215,707.2								

Code	Debentures	Nominal Value Price 30.01.2014		Price 07.02.2014	Volume Traded	Value Traded (Rs)	YTM on last	Accrued	Redemption	
		(10)					traded price (%)	Interest (Rs)	Date	Date
	The Mauritius Commercial Bank									
	Ltd - Notes						l			
MCB.D2023		1,000.00	1,027.34	1,027.34	-	-	5.63	0.66	8-Aug-23	8-Aug-23
	Lux Island Resorts Ltd - F / P -									
NRL.D0701	Convertible Bond	10.00	12.00	11.29	23,405	262,500	4.78	0.33	31-Dec-14	31-Dec-17
OMNI.D0501	Omnicane Ltd - Notes	1,000,000.00	1,000,000.00	1,000,000.00	-	-	7.15	11,361.64	15-Aug-17	15-Aug-17
	Omnicane Ltd - Notes (Second									
OMN.D0301	Issue)	100,000.00	100,522.13	100,522.13	-	-	5.50	390.41	17-Jan-16	17-Jan-16
UBP.D0018	United Basalt Products - Bonds	100.00	100.04	100.04	-	-	5.84	0.69	31-Oct-18	31-Oct-18

Sector/Stock	Year-end	Price 30.01.2014	Price 07.02.2014	Change for the week(%)	Change since 31.12.13 (%)	Volume traded	Value traded	Shares in issue(m)	Market Cap (Rsm)	Weigthed Market cap	EPS hist (Rs)	EPS hist DPS hist PER hist Yield hist (Rs) (Rs) (x) (%)		Latest NAV (Rs)	ROE P	rice/NAV Ratio	
Banks, Insurance & Other Finance																	
ANGLO MAURITIUS ASSURANCE	31-Dec	640.00	640.00	0.0	(1.5)	-	-	2.63	1,683.2	4.05%	35.17	30.40	18.2	4.8	-	-	-
Commerce																	
ABC MOTORS	30-Jun	128.25	128.25	0.0	0.0	50	5,150	6.18	791.9	1.90%	8.35	1.70	15.4	1.3	70.68	11.81	1.81
ASSOCIATED COMMERCIAL	30-Jun	171.25	171.25	0.0	5.1	-	-	1.14	195.6	0.47%	24.67	4.00	6.9	2.3	230.27	10.71	0.74
CHEMCO	31-Dec	21.50	21.50	0.0	(4.4)	100	2,150	6.21	133.5	0.32%	1.80	1.00	11.9	4.7	16.45	10.94	1.31
CIE IMMOBILIERE	31-Dec	489.00	489.00	0.0	0.0	-	-	0.27	130.1	0.31%	-	15.76	-	3.2	1,066.76	-	0.46
Information Communication & Technology	24.44																
BHARAT TELECOM	31-Mar	64.00	64.00	0.0	0.0	-	-	-	-	0.00%	-	-	-	-	9.95	-	-
Industry				<u> </u>													
BYCHEMEX	31-Dec	10.70	10.70	0.0	0.0	1,100	11,770	5.00	53.5	0.13% 0.78%	0.31	0.50	34.5	4.7	7.12	4.35	1.50
FORGES TARDIEU LES GAZ INDUSTRIELS	31-Dec 30-Jun	170.00 134.00	170.00 127.00	(5.2)	0.0 (5.2)	2,400	304,825	1.92 2.61	326.4 331.6	0.78%	16.55	7.50 2.40	- 7.7	4.4 1.8	194.62 90.26	18.34	0.87 1.41
LIVESTOCK FEED (0)	30-Jun	22.60	22.90	1.3	5.8	5,000	114,500	31.50	721.4	1.73%	3.48	0.90	6.6	4.0	37.55	9.27	0.61
LIVESTOCK FEED (P)	30-Jun	21.00	21.00	0.0	(5.0)	3,000	114,300	31.30	721.4	0.00%	3.46	1.20	0.0	5.7	37.33	5.27	0.01
LES MOULINS DE LA CONCORDE (O)	30-Jun	173.00	172.00	(0.6)	1.2	100	17,200	5.40	928.8	2.23%	11.95	7.00	14.4	4.0	236.38	5.06	0.73
LES MOULINS DE LA CONCORDE (P)	30-Jun	325.00	325.00	0.0	1.6	-		-	-	0.00%	-	20.00	-	6.2		-	-
MAURITIUS COSMETICS	31-Dec	55.00	55.00	0.0	(4.3)	-	-	4.50	247.5	0.60%	1.49	0.75	36.9	1.4	223.53	0.67	0.25
MARGARINE INDUSTRIES	31-Dec	923.00	923.00	0.0	0.0	-	-	0.30	276.9	0.67%	92.88	70.00	9.9	7.6	574.88	16.16	1.61
MAURITIUS SECONDARY INDUSTRIES	30-Jun	33.05	33.05	0.0	0.0	-	-	0.80	26.4	0.06%	6.12	1.00	-	3.0	57.69	-	0.57
PAPER CONVERTING	31-Dec	50.00	50.00	0.0	0.0	-	-	1.50	75.0	0.18%	-	0.75		1.5	171.24	-	0.29
QUALITY BEVERAGE	31-Dec	7.50	7.00	(6.7)	(12.3)	600	4,200	7.11	49.8	0.12%	-	0.50	-	6.7	38.44	-	0.18
SOAP & ALLIED INDUSTRIES	31-Dec	30.00	30.00	0.0	(5.5)	200	6,000	4.10	123.0	0.30%	1.34	-	22.4	-	60.50	2.21	0.50
SODIA	30-Jun	0.19	0.17	(10.5)	0.0	49,166	8,358	210.00	35.7	0.09%	-		-		0.39	-	0.44
VITAL WATER BOTTLING	31-Dec	51.00	51.00	0.0	0.0	1,000	51,000	2.20	112.0	0.27%	-	2.00	-	3.9	23.43	-	2.18
Investments																	
ALMA INVESTMENT	30-Jun	103.00	103.00	0.0	3.0	-	-	7.33	755.1	1.82%	5.20	5.60	-	5.4	235.82	-	0.44
ASCENCIA Ltd (Class A Shares)	30-Sep	1,450.00	1,450.00	0.0	3.6	5	7,250	1.42	2,059.0	4.95%	137.34	76.00	10.6	5.2	1,391.95	9.87	1.04
ASCENCIA Ltd (Class B Shares)	30-Sep	1,500.00	1,500.00	0.0		-	-						-			-	
BLACK RIVER INVESTMENT	30-Jun	2,700.00	2,700.00	0.0	0.0	-	-	0.55	1,485.0	3.57%	56.16	85.50		3.2	5,035.03		0.54
ENL INVESTMENT LTD ENL LTD (P)	30-Jun 30-Jun	48.00 28.00	48.00 27.50	0.0	(4.0) 1.9	2,000 3,200	96,000 88,000	86.29	4,141.9	9.96% 0.00%	11.77	1.50 0.26	4.1	3.1 0.9	80.98	14.53	0.59
EUDCOS	30-Jun	16.00	16.00	(1.8) 0.0	7.0	43,300	692,800	121.45	1,943.2	4.67%	1.07	0.26	15.0	4.1	11.50	9.30	1.39
FIDES	30-Jun	109.00	109.00	0.0	7.4	43,300	092,000	8.82	961.4	2.31%	16.86	3.50	6.5	3.2	157.83	26.12	0.69
MEDINE SHARE HOLDING (O)	30-Jun	2,050.00	2,050.00	0.0	(3.8)	_	_	0.60	1,238.2	2.98%	39.41	66.75	-	3.3	4,076.94	-	0.50
MEDINE SHARE HOLDING (P)	30-Jun	2,990.00	2,990.00	0.0	0.0	_	_	-	-	0.00%	-	66.75	-	2.2	-	-	- 0.50
PHOENIX INVESTMENT	30-Jun	121.00	121.00	0.0	(3.2)	-	-	5.69	687.9	1.65%	10.07	6.30	12.0	5.2	139.58	7.21	0.87
RHT HOLDING LTD	30-Jun	36.00	36.00	0.0	2.9	-	-	12.16	437.8	1.05%	-	1.00	-	2.8	49.39	-	0.73
UNITED INVESTMENT	30-Jun	10.50	11.00	4.8	0.0	22,500	237,500	151.46	1,666.1	4.01%	0.26	0.08	42.3	-	11.09	2.34	0.99
Leisure & Hotels																	
CONSTANCE HOTELS SERVICES	31-Dec	37.00	37.00	0.0	0.0	1	36	63.96	2,366.5	5.69%	-	-	-	-	41.68	-	0.89
MORNING LIGHT	30-Jun	42.00	42.00	0.0	0.0	-	-	45.96	1,930.4	4.64%	0.89	1.00	-	2.4	15.82	-	2.65
SOUTHERN CROSS TOURIST HOTEL	31-Dec	6.80	6.80	0.0	3.0	-	-	125.64	854.4	2.05%	0.36	0.20	18.9	2.9	3.03	11.88	2.24
TROPICAL PARADISE (O)	30-Jun	7.48	7.48	0.0	11.6	5,000	37,400	122.50	916.3	2.20%	-	0.06	-	-	11.57	-	0.65
TROPICAL PARADISE (P)	30-Jun	186.00	186.00	0.0	0.0	-	-	-	-	0.00%	-	16.00	-	8.6	-	-	-
Others			_														
CARGOHUB CAPITALI Ltd - (Eur)	31-Dec	30.00	30.00	0.0	0.0	-	-	1.13	-	0.00%	3.01	0.00	10.0	-	13.73	21.92	2.18
COVIFRA	31-Oct	7.94	7.94	0.0	(14.1)	-		56.61	449.5	1.08%	1.42		5.6	-	37.21	3.82	0.21
CIEL TEXTILE LTD	30-Jun	27.00	26.80	(0.7)	5.9	41,992	1,128,244	101.81	2,728.4	6.56%	4.50	1.00	6.0	3.3	32.42	13.88	0.83
HOTELEST	31-Dec	30.00	29.00	(3.3)	(7.9)	27,601	800,430	32.62	946.0	2.27%	- 0.05	0.02	- 20.4	- 0.3	41.48	- F 00	0.70
MEDICAL & SURGICAL CENTRE MAURITIUS FREEPORT DEVELOPMENT	31-Mar 31-Dec	1.58 7.46	1.52 7.48	(3.8) 0.3	(9.5) 6.9	24,600 1,100	39,488 8,226	569.94 150.00	866.3 1,122.0	2.08% 2.70%	0.05 0.07	0.02	30.4 106.9	0.3	0.85 6.37	5.88 1.10	1.79 1.17
SIT LAND HOLDINGS OPT	30-Jun	17,800.00	19,000.00	6.7	5.5	1,100	55,400	150.00	1,122.0	2.70%	0.07		100.9	-	0.37	1.10	- 1.17
	JU-Juli	17,000.00	15,000.00	0.7	3.3		33,400										الأفاد
Sugar CONSTANCE LA CAJETE	31-Dec	164,75	164.75	0.0	6,3			4.80	790.8	1.90%	3.34	4.50	49.3	2.7	120 05	2.41	1.19
CONSTANCE LA GAIETE MEDINE LTD (O)	31-Dec 30-Jun	67.00	67.00	0.0	(1.5)	14,800	991,600	4.80 86.94	5,825.0	1.90%	0.33	1.00	49.3	1.5	138.85 84.66	2.41	0.79
MEDINE LTD (O)	30-Jun 30-Jun	61.00	60.00	(1.6)	(2.8)	1,032	62,652	00.94	5,825.0	0.00%	0.33	1.00	-	1.7	04.00		0.79
UNION SUGAR ESTATE	31-Dec	51.75	51.75	0.0	(0.5)	1,032	02,032	18.90	978.1	2.35%	1.43	1.00	-		61.05	-	0.85
Transport	31 000	51.75	51.75	0.0	(0.3)		<u> </u>	10.90	570.1	2.33%	1.73				01.03		0.03
UNITED BUS SERVICE	30-Jun	39.00	39.00	0.0	0.0			4.97	193.8	0.47%	6,62	1.00	5.9	2,6	40,03	16.54	0.97
UNITED BUS SERVICE	חר-חכ	39.00	39.00	0.0	0.0			4.97	193.8	0.47%	0.02	1.00	5.9	2.0	40.03	10.34	0.97
Total						246,850	4,770,179		41,585.2								

Code	Debentures	Nominal Value (Rs)	Price 30.01.2014	Price 07.02.2014	Volume Traded	Value Traded (Rs)	YTM on last traded price (%)	Accrued Interest	Redemption Date	Maturity Date
UTIN.B0401	United Investments Ltd - Bond	100.00	101.59	101.59	_	-	6.56	0.90	31-Jan-16	31-Jan-16