

MARKET HIGHLIGHTS

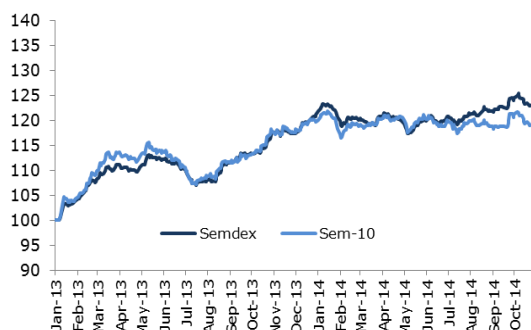
31 Oct 2014

INDICES	LATEST	W-O-W % CHANGE	YTD % CHANGE
LOCAL (Friday's closing)			
SEMDEX	2,130.25	0.2	1.6
SEM-10	401.76	0.1	(0.5)
DEMEX	203.07	0.0	16.9
REGIONAL (Thursday's closing)			
FTSE/JSE (SOUTH AFRICA)	48,660.44	1.2	5.2
NGSE (NIGERIA)	38,148.18	(2.1)	(7.7)
EGX 30 (EGYPT)	8,952.25	1.8	32.0
NSEASI (KENYA)	159.36	(0.8)	16.6
BGSMDC (BOTSWANA)	9,563.27	(0.1)	5.6
GGSECI (GHANA)	2,244.15	1.1	4.6
INTERNATIONAL (Thursday's closing)			
DOW JONES	16,974.31	1.8	2.4
CAC 40	4,110.64	(1.1)	(4.3)
SENSEX	27,346.33	3.5	29.2
DAX	9,082.81	0.4	(4.9)
NIKKEI	15,658.20	2.5	(3.9)
FTSE 100	6,463.55	0.7	(4.2)

	%
GDP GROWTH (2014F) by CSO	3.5
UNEMPLOYMENT RATE	8.0
CPI HEADLINE INFLATION	3.9
BUDGET DEFICIT (% of GDP) - 2013	3.7
REPO RATE	4.65
BANK RATE	2.48
91 DAY T-BILLS	N/A
182 DAY T-BILLS	N/A
273 DAY T-BILLS	N/A
364 DAY T-BILLS	1.62
5-YEAR GOVT BONDS	4.68
10-YEAR GOVT BONDS	6.24

FOREX	LATEST	W-O-W % CHANGE	YTD % CHANGE
MUR/US\$	31.34	0.0	3.7
MUR/GBP	50.09	-0.4	0.6
MUR/INR	0.51	-0.2	4.5
MUR/JPY	28.45	-2.1	-1.0
MUR/ZAR	2.88	0.7	-1.4
MUR/EURO	39.43	-0.6	-5.4

Rebased Indices Evolution



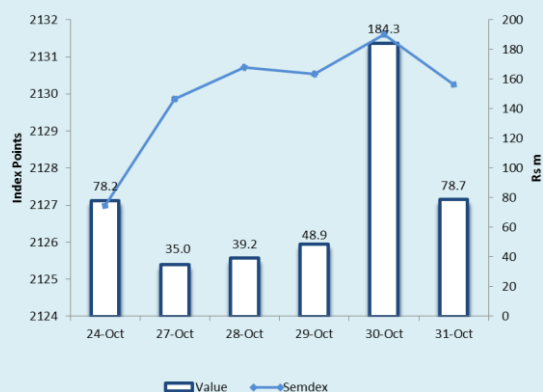
Highlights

- **Banks:** MCBG -0.1%; SBMH unch.; Bramer +0.3%.
- **Hotels:** NMH unch.; LUX Island +1.3%; Sun Resorts +4.3%
- **Communique:** MCBG

Anglo-Mauritius Stockbrokers (Research)

research@anglo.mu

	Wk/ending 24.10.2014	Wk/ending 31.10.2014
SECTORAL INDICES		
BANKING INDEX	3276.2	3274.8
HOTEL INDEX	366.1	369.61
FOREIGN TRANSACTIONS (Rsm)		
TOTAL FOREIGN PURCHASES	71.7	182.3
TOTAL FOREIGN SALES	118.9	213.4
NET FOREIGN INFLOW/(OUTFLOW)	(47.2)	(31.1)
MARKET CAPITALISATION (Rsbn)		
OFFICIAL & DEM	278.4	278.7
DIVIDEND YIELD (%)		
OFFICIAL MARKET	2.9	2.9
PER(x)		
OFFICIAL MARKET	12.9	12.9



News

MCBG – The Group announced that, under the terms of the Group Employee Share Option Scheme, 8,648 options were exercised during the last transfer window of the scheme which closed on 15th Oct 2014. Consequently, 8,648 have been issued and listed on 31st Oct 2014 for a consideration of Rs1.8m. The number of shares in issue now stands at 238,002,634.

Official Market

Indices were slightly up this week with the **Semdex** and **SEM-10 index** gaining 0.2% and 0.1% respectively. **Market activity** amounted to Rs386.2m (USD 12.3m) mainly geared towards ASL and MCBG which accounted for 39.4% of TMT. Yet again **foreign investors** were net sellers to the tune of Rs31.1m.

MCBG oscillated between Rs209.00 and Rs208.75 throughout the week before closing at Rs208.75 (-0.1%) on total volume of 348.6k shares. Foreign buyers amounted to Rs18.5m while foreign sellers accounted for Rs42.2m over the banking stock. **SBMH** closed the week unchanged at Rs1.04 on 44.5m shares exchanged. **Bramer Banking** gained 0.3% to Rs6.62 on 84.5k shares. The trio insurance stocks, **SWAN, MUA and MEI** ended the week unchanged. Financial company **CFS** saw significant exchanges of 719.0k shares flat at Rs8.60.

On the commerce counter, **Innodis** was the sole gainer, up by 0.8% to Rs60.00 on 64.3k shares. **IBL** fell by 0.2% to Rs 115.00 on 94.8k shares. **Vivo** saw a cross of 50.0k shares on Wednesday at Rs139.00 (unch.).

Gamma Civic gained 0.5% to Rs48.25 on 17.0k shares. **MCFI** gave up recent gains, declining by 3.6% this week to close at Rs27.00 on 105.8k shares exchanged. **PBL** saw thin volume of 1.4k shares traded unchanged at Rs215.00. **Moroil** maintained downward trend, losing 1.8% to reach Rs27.00. **PIM** was the top performer of the sector, rallying 5.3% to Rs80.00 on 23.8k shares. **UBP** fell by 2.5% to Rs78.00 on only 590 shares traded.

Rockcastle was the top performer of the week, up by 8.3% to USD1.95 on 8.0k shares. **Alteo** fell by 0.9% to Rs34.70 and saw notable volume of 210.5k shares exchanged. **Terra** recouped part of recent losses, gaining 1.2% to Rs34.95 on 3.7k shares. **ENL Land (O)** remained flat at Rs 50.00 with 21.9k shares exchanged. **CIEL** gained 1.3% to Rs7.60 on significant exchanges of 6.2m shares. **BMH** rose by 1.7% to Rs300.00 on 7.4k shares. **Rogers** gained 0.4% to reach Rs255.00 with 5.3k shares traded. **Fincorp** went down to Rs21.70 (-0.2%), with 7.0k shares traded.

NMH opened the week at Rs88.00 before rising to Rs88.50 on Tuesday and remaining at that level on Wednesday. However, the largest hotel stock fell to Rs87.75 on Thursday before closing the week unchanged at Rs88.00. Total trades on the stock amounted to Rs29.9m. **LUX** maintained upward trend, gaining 1.3% to Rs57.50 on 245.1k shares exchanged. **SUN** was the strongest performer among hotels, gaining 4.3% to Rs46.95 on 44.4k shares. **Lottotech** saw further weakness and closed at Rs11.30 (-0.4%) on 575.7k shares traded. **ASL** saw two crosses of 421.3k shares, making up for 24% of ASL's issued shares, at Rs94.00 on Thursday. **Air Mauritius** closed unaltered at Rs 17.80 on 68.6k shares traded.

Property company **Bluelife** concluded at Rs6.72 (-0.3%) with 15.9k shares traded. **Omnican** remained unchanged at Rs 85.00 and saw exchanges of 8.9k shares.

DEM Market

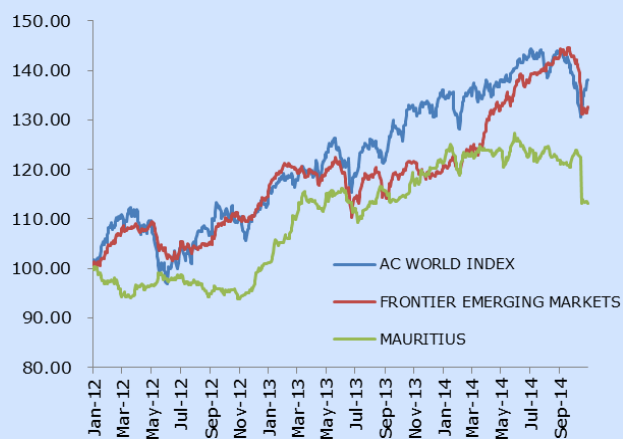
The **Demex** was stable at 203.07 points. The DEM counter saw the withdrawal of Medine (P) from the market on Wednesday. 57.7% of TMT was occupied by exchanges over CIEL Textile, where the stock saw total exchanges of 393.9k shares and concluded at Rs39.00 (+0.3% w-o-w) today. The strongest performer on the market were Medical & Surgical (+2.6%), CHSL (+2.5%) and United Investment (+2.3%). Weakest performers were SIT Land Holdings Options (-5.6%), SODIA (-4.5%) and Ascencia (Class A shares) (-2.9%).

Dividend

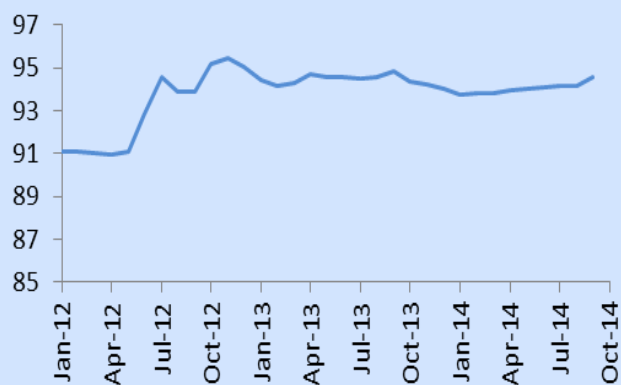
Company	Financial Year	Amount Rs	Last cum date	Payment date
OFFICIAL				
SBM Holdings	31-Dec-2014	0.013	01-Dec-2014	18-Dec-2014*

*Subject to regulatory approval

World Equity – MSCI



Mauritius Exchange Rate



Forex

USD



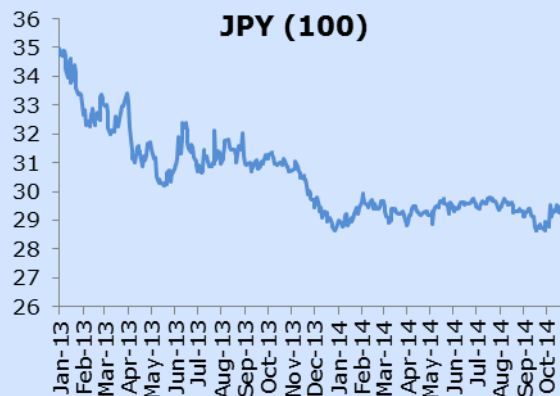
GBP



EUR



JPY (100)



Sector/Stock	Year-end	Price 24.10.2014	Price 31.10.2014	Change for the week(%)	Change since 31.12.13 (%)	Volume traded	Value traded	Shares in issue(m)	Market Cap (Rsm)	Weighted Market cap	EPS hist (Rs)	DPS hist (Rs)	PER hist (x)	Yield hist (%)	Latest NAV (Rs)	ROE (%)	Price/NAV Ratio
Banks, Insurance & Other Finance																	
BRAMER BANKING	31-Dec	6.60	6.62	0.3	(17.0)	84,506	560,922	901.29	5,966.6	2.55%	0.10	0.04	66.20	0.6	1.45	-	4.57
CIM FINANCIAL SERVICES	30-Sep	8.60	8.60	0.0	5.7	719,000	6,183,276	680.52	5,852.5	2.50%	0.73	0.22	11.8	2.56	3.62	20.17	2.38
MCB Group	30-Jun	209.00	208.75	(0.1)	(0.6)	348,567	72,797,629	238.00	49,682.5	21.24%	18.34	6.10	11.4	2.92	130.13	14.09	1.60
MEI	30-Jun	116.00	116.00	0.0	10.5	50,100	5,811,600	8.00	928.0	0.40%	9.52	3.50	12.2	3.0	89.71	10.61	1.29
MUA	31-Dec	75.00	75.00	0.0	22.0	117,605	8,819,724	40.08	3,006.0	1.29%	6.47	2.50	11.6	3.3	88.14	7.34	0.85
SBM	31-Dec	1.04	1.04	0.0	0.0	44,458,076	46,236,399	30,374.02	31,589.0	13.51%	0.12	0.06	8.8	5.8	0.79	15.00	1.32
SWAN	31-Dec	325.00	325.00	0.0	3.2	27,118	8,813,370	8.28	2,689.4	1.15%	27.13	10.90	12.0	3.4	214.14	12.67	1.52
Commerce																	
CMPL	31-Dec	25.00	25.00	0.0	(7.4)	-	-	2.19	54.8	0.02%	0.15	0.50	166.7	2.0	42.40	-	0.59
ENL COMMERCIAL	30-Jun	23.00	22.80	(0.9)	1.3	2,748	62,940	29.17	665.1	0.28%	1.78	1.20	-	5.3	27.06	-	0.84
H MALLAC	31-Dec	119.00	119.00	0.0	10.2	8	952	11.26	1,339.9	0.57%	-	3.00	-	2.5	144.01	-	0.83
INNODIS	30-Jun	59.50	60.00	0.8	15.4	64,290	3,785,376	36.73	2,203.8	0.94%	3.10	1.85	19.4	3.1	52.22	5.94	1.15
IBL	30-Jun	115.25	115.00	(0.2)	12.7	94,785	10,900,196	71.44	8,215.4	3.51%	7.40	2.50	15.5	2.2	70.33	10.52	1.64
VIVO ENERGY	31-Dec	139.00	139.00	0.0	(8.6)	50,000	6,950,000	29.32	4,075.8	1.74%	7.59	3.80	18.3	2.7	18.62	40.76	-
Industry																	
GAMMA CIVIC	31-Dec	48.00	48.25	0.5	37.9	17,000	820,250	133.25	6,429.3	2.75%	2.67	1.57	18.1	3.3	22.09	12.08	2.18
GO LIFE INTERNATIONAL PCC	28-Feb	0.04	0.04	0.0	0.0	-	-	96.65	146.6	0.06%	-	-	-	-	0.05	-	-
PBL	30-Jun	215.00	215.00	0.0	12.6	1,382	297,130	16.45	3,536.1	1.51%	39.83	8.40	5.4	3.9	183.20	21.74	1.17
MCFI	30-Jun	28.00	27.00	(3.6)	12.5	105,817	2,957,476	22.01	594.2	0.25%	0.55	1.00	49.1	3.7	34.42	1.60	0.78
MOROIL	30-Jun	27.50	27.00	(1.8)	(3.6)	78,080	2,138,460	33.28	898.6	0.38%	1.26	1.20	21.4	4.4	12.47	10.11	2.17
UPM	30-Jun	76.00	80.00	5.3	3.9	23,809	1,904,720	2.00	160.0	0.07%	8.83	4.00	9.1	5.0	53.20	16.60	1.50
UBP	30-Jun	80.00	78.00	(2.5)	(17.9)	590	46,610	26.51	2,067.8	0.88%	2.59	2.75	30.1	3.5	104.36	2.48	0.75
Investments																	
ALTANTIC LEAF PROPERTIES - (GBP)	28-Feb	1.00	1.00	0.0	-	-	-	-	-	-	-	-	-	-	-	-	-
ALTEO LIMITED	30-Jun	35.00	34.70	(0.9)	(6.2)	210,452	7,352,449	318.49	11,051.7	4.72%	0.20	0.80	173.5	2.3	52.77	-	0.66
BMH	31-Dec	295.00	300.00	1.7	27.7	7,415	2,195,100	4.27	1,280.0	0.55%	10.36	8.00	29.0	2.7	435.00	2.38	0.69
CAUDAN	30-Jun	1.25	1.25	0.0	10.6	614,500	768,125	819.52	1,024.4	0.44%	0.05	0.04	25.0	3.2	3.56	-	0.35
CIEL LIMITED	30-Jun	7.50	7.60	1.3	-	6,201,636	47,131,924	1,576.18	11,978.9	5.12%	-	0.10	0	1.3	7.95	-	0.96
FINCORP	30-Jun	21.75	21.70	(0.2)	17.3	7,000	150,540	103.36	2,242.8	0.96%	1.52	0.45	14.3	2.1	35.93	-	0.60
MDIT	30-Jun	5.94	5.92	(0.3)	(1.3)	80,700	478,616	423.39	2,506.5	1.07%	0.23	0.32	25.7	5.4	4.32	-	1.37
NIT	30-Jun	51.50	51.00	(1.0)	19.4	92,550	4,743,550	13.70	698.8	0.30%	0.75	0.60	68.0	1.2	70.65	-	0.72
PAD	30-Jun	100.00	100.00	0.0	20.5	35,100	3,510,000	38.91	3,891.0	1.66%	6.68	2.00	15.0	2.0	190.84	-	0.52
POLICY	31-Dec	7.92	7.90	(0.3)	5.3	60,695	479,636	226.99	1,793.2	0.77%	0.52	0.40	15.2	5.1	5.72	9.09	1.38
ROCKCASTLE (USD)	31-Mar	1.80	1.95	8.3	50.0	8,000	487,859	-	-	-	0.27	0.04	7.2	2.1	1.43	-	1.36
ROGERS	30-Sep	254.00	255.00	0.4	28.1	5,290	1,344,155	25.20	6,427.2	2.75%	17.67	8.00	14.4	3.1	357.71	4.94	0.71
ENL LAND (O)	30-Jun	50.00	50.00	0.0	(1.0)	21,905	1,095,488	230.50	11,525.1	4.93%	3.18	1.25	15.7	2.5	86.76	3.67	0.58
ENL LAND (P)	30-Jun	45.00	45.00	0.0	0.0	1,970	88,885	-	-	-	-	-	-	6.2	-	-	-
TERRA	31-Dec	34.55	34.95	1.2	(10.4)	3,667	128,325	227.55	7,952.9	3.40%	1.60	0.80	21.8	2.3	71.46	2.24	0.49
UNITED DOCKS	30-Jun	68.00	68.00	0.0	(6.2)	699	47,532	10.56	718.1	0.31%	-	-	-	-	178.59	-	0.38
Leisure & Hotels																	
ASL	31-Dec	94.00	94.00	0.0	(18.3)	845,597	79,486,118	3.54	332.3	0.14%	11.60	10.00	8.1	10.6	11.40	101.75	8.25
LOTTOTECH	31-Dec	11.35	11.30	(0.4)	-	575,705	6,522,174	340.00	3,842.0	1.64%	0.67	0.49	17.6	4.2	0.63	106.56	17.97
NMH	30-Sep	88.00	88.00	0.0	(0.6)	340,124	29,911,624	161.42	14,205.3	6.07%	2.29	1.00	38.4	-	84.66	-	1.04
LUX ISLAND RESORTS	30-Jun	56.75	57.50	1.3	46.3	245,126	14,067,732	114.03	6,557.0	2.80%	2.38	0.50	24.2	-	37.92	-	1.52
SUN RESORTS	31-Dec	45.00	46.95	4.3	12.9	44,433	2,045,845	113.40	5,324.0	2.28%	-	-	-	-	56.48	-	0.83
Property Development																	
BlueLife Limited	31-Dec	6.74	6.72	(0.3)	-	15,900	107,180	425.3	2,858.0	0.18%	4.27	-	1.6	-	8.82	-	0.76
Sugar																	
OMNICANE	31-Dec	85.00	85.00	0.0	(4.5)	8,882	754,995	67.01	5,696.1	2.44%	6.24	2.75	13.6	3.2	128.46	4.86	112.14
Transport																	
AIR MAURITIUS	31-Mar	17.80	17.80	0.0	11.3	68,554	1,214,770	102.31	1,821.0	0.78%	3.33	0.50	5.3	2.8	31.33	-	0.57
Foreign																	
DALE CAPITAL GROUP LIMITED	28-Feb	2.80	2.80	0.0	(26.3)	-	-	25.78	72.2	0.03%	1.48	-	-	-	0.03	-	-
Funds/GBL Companies																	
Sanlam Africa Core Real Estate Fund Ltd (Class A Shares) USD	31-Dec	5.70	5.70	0.0	-	300	53,480	-	-	-	0.54	0.10	10.6	1.8	5.85	9.23	1.00
EXCHANGE TRADED FUNDS (ETF)																	
eRAFI TM Securities - Listing on 06.10.14		134.10	134.10	0.0	-	-	-	-	-	-	-	-	-	-	-	-	1.00
NewGold Issuer Limited		386.85	386.85	0.0	-	-	-	-	-	-	-	-	-	-	-	-	1.00
NewPlat Limited		434.25	434.25	0.0	-	-	-	-	-	-	-	-	-	-	-	-	2.00
Total						55,742,682	386,151,097		233,899.6								

Code	Debentures	Nominal Value (Rs)	Price 24.10.2014	Price 31.10.2014	Volume Traded	Value Traded (Rs)	YTM on last traded price (%)	Accrued Interest (Rs)	Redemption Date	Maturity Date
MCB.D2023	The Mauritius Commercial Bank Ltd - Notes	1,000.00	1,052.34	1,052.26	2,751.00	2,894,778	5.25	14.63	8-Aug-13	8-Aug-23
NRL.D0701	Lux Island Resorts Ltd - F / P - Convertible Bond	10.00	13.00	12.75	250.00	3,188	-	0.09	31-Mar-11	31-Dec-17
OMNI.D0501	Omnicane Ltd - Notes	1,000,000.00	1,000,000.00	1,000,000.00	-	-	7.15	27,816.44	16-Aug-12	15-Aug-17
OMNI.D0301	Omnicane Ltd - Notes (Second Issue)	100,000.00	100,240.36	100,240.36	-	-	5.50	1717.81	18-Jan-13	17-Jan-16
SBM.HD2024	SBM Holdings Ltd - Bond (Rs)	10,000.00	10,088.90	10,088.90	-	-	5.88	91.67	10-Mar-14	10-Mar-24
SBM.HD2021	SBM Holdings Ltd - Bond (USD)	1000.00 (USD)	1,000.47	1,000.47	-	-	2.06	8.92	30-May-14	30-May-21
UBP.D0018	United Basalt Products - Bonds	100.00	100.23	100.23	-	-	5.78	0.58	31-Oct-13	31-Oct-18

Sector/Stock	Year-end	Price 24.10.2014	Price 31.10.2014	Change for the week(%)	Change since 31.12.13 (%)	Volume traded	Value traded	Shares in issue(m)	Market Cap (Rsm)	Weighted Market cap	EPS hist (Rs)	DPS hist (Rs)	PER hist (x)	Yield hist (%)	Latest NAV (Rs)	ROE (%)	Price/NAV Ratio
Banks, Insurance & Other Finance																	
ANGLO MAURITIUS ASSURANCE	31-Dec	856.00	865.00	1.1	33.1	147	127,505	2.63	2,275.0	5.09%	34.16	41.80	25.3	4.9	-	-	-
Commerce																	
ABC MOTORS	30-Jun	90.50	90.50	0.0	(29.4)	-	-	6.18	558.8	1.25%	5.95	1.70	15.2	1.9	75.88	7.84	1.19
ASSOCIATED COMMERCIAL	30-Jun	167.00	170.00	1.8	4.3	100	17,000	1.14	194.1	0.43%	24.10	4.20	7.1	2.5	249.27	9.67	0.68
CHEMCO	31-Dec	23.00	23.00	0.0	2.2	200	4,600	6.21	142.8	0.32%	1.26	1.00	18.3	4.3	16.57	7.60	1.39
CIE IMMOBILIERE	31-Dec	423.50	423.50	0.0	(13.4)	-	-	0.27	112.7	0.25%	25.50	17.00	16.6	4.0	1,070.76	2.38	0.40
Information Communication & Technology																	
BHARAT TELECOM	31-Mar	47.40	47.40	0.0	(25.9)	-	-	19.14	907.2	2.03%	-	-	-	-	10.41	-	-
Industry																	
BYCHEMEX	31-Dec	12.50	12.50	0.0	16.8	-	-	5.00	62.5	0.14%	0.27	0.60	46.3	4.8	6.90	3.91	1.81
FORGES TARDIEU	31-Dec	167.00	167.00	0.0	(1.8)	-	-	1.92	320.6	0.72%	24.10	2.35	6.9	1.4	186.62	-	0.89
LES GAZ INDUSTRIELS	30-Jun	117.00	117.00	0.0	(12.7)	-	-	2.61	305.5	0.68%	5.16	3.00	22.7	2.6	89.59	5.76	1.31
LIVESTOCK FEED (O)	30-Jun	26.00	26.00	0.0	20.1	3,235	84,110	31.50	819.0	1.83%	2.68	1.00	9.7	3.8	38.22	7.01	0.68
LIVESTOCK FEED (P)	30-Jun	26.00	26.00	0.0	17.6	-	-	-	-	0.00%	-	1.20	-	4.6	-	-	-
LES MOULINS DE LA CONCORDE (O)	30-Jun	155.25	155.25	0.0	(8.7)	500	77,625	5.40	838.4	1.87%	5.55	7.00	28.0	4.5	230.61	2.41	0.67
LES MOULINS DE LA CONCORDE (P)	30-Jun	322.00	322.00	0.0	0.6	40	12,880	-	-	0.00%	-	20.00	-	6.2	-	-	-
MAURITIUS COSMETICS	31-Dec	53.00	52.50	(0.9)	(8.7)	1,800	94,500	4.50	236.3	0.53%	21.65	0.60	2.4	1.1	222.75	9.72	0.24
MARGARINE INDUSTRIES	31-Dec	923.00	923.00	0.0	0.0	-	-	0.30	276.9	0.62%	78.74	60.00	11.7	6.5	640.14	12.30	1.44
MAURITIUS SECONDARY INDUSTRIES	30-Jun	33.35	33.35	0.0	0.9	-	-	0.80	26.7	0.06%	7.80	1.30	4.3	3.9	65.38	11.93	0.51
PAPER CONVERTING	31-Dec	50.00	50.00	0.0	0.0	7,500	375,000	1.50	75.0	0.17%	13.97	0.60	3.6	1.2	134.27	10.40	0.37
QUALITY BEVERAGE	31-Dec	6.00	6.00	0.0	(24.8)	-	-	7.11	42.7	0.10%	-	-	-	-	44.10	-	0.14
SOAP & ALLIED INDUSTRIES	31-Dec	21.75	21.75	0.0	(31.5)	-	-	4.10	89.2	0.20%	0.71	-	30.6	-	58.62	1.21	0.37
SODIA	30-Jun	0.22	0.21	(4.5)	23.5	97,986	20,487	210.00	44.1	0.10%	0.03	-	7.0	-	-	-	-
VITAL WATER BOTTLING	31-Dec	54.00	54.00	0.0	5.9	120	6,480	2.20	118.6	0.27%	4.08	3.00	13.2	5.6	24.75	-	2.18
Investments																	
ASCENCIA Ltd (Class A Shares)	30-Sep	12.25	11.90	(2.9)	27.5	149,500	1,781,060	213.50	2,540.7	5.68%	213.92	35.80	0.1	292.2	1,538.00	13.91	0.01
ASCENCIA Ltd (Class B Shares)	30-Sep	10.15	10.15	0.0	1.5	-	-	157.3	1,596.2	3.57%	201.0	22.9	0.1	225.6	1,538.00	-	-
ENL INVESTMENT LTD	30-Jun	48.00	47.50	(1.0)	(5.0)	3,804	181,592	86.29	4,098.7	9.16%	3.99	1.50	11.9	3.1	85.91	4.64	0.55
ENL LTD (P)	30-Jun	28.60	27.90	(2.4)	3.3	25,900	731,485	-	-	0.00%	2.59	0.74	10.8	2.6	76.16	-	-
EUDCOS	30-Jun	16.00	16.00	0.0	7.0	22,949	367,110	121.45	1,943.2	4.34%	1.02	0.73	15.7	4.6	11.91	8.57	1.34
FIDES	30-Jun	86.00	86.00	0.0	(15.3)	713	61,318	8.82	758.5	1.70%	2.25	1.75	38.2	2.0	163.46	26.12	0.53
PHOENIX INVESTMENT	30-Jun	141.75	141.75	0.0	13.4	-	-	5.69	805.8	1.80%	35.30	7.09	4.0	5.0	155.32	22.73	0.91
RHT HOLDING LTD	30-Jun	28.00	28.00	0.0	(20.0)	-	-	12.16	340.5	0.76%	2.01	0.65	13.9	2.3	53.06	-	0.53
UNITED INVESTMENT	30-Jun	11.10	11.35	2.3	3.2	4,200	48,125	151.46	1,719.1	3.84%	1.08	0.08	10.5	0.7	12.08	8.94	0.94
Leisure & Hotels																	
CONSTANCE HOTELS SERVICES	31-Dec	40.00	41.00	2.5	10.8	14,300	577,950	63.96	2,622.4	5.86%	-	-	-	-	46.10	-	0.89
MORNING LIGHT	31-Dec	41.80	41.80	0.0	(0.5)	-	-	45.96	1,921.2	4.30%	0.38	0.70	110.0	1.7	23.22	-	1.80
SOUTHERN CROSS TOURIST HOTEL	31-Dec	6.94	6.94	0.0	5.2	20,000	138,800	125.64	872.0	1.95%	0.27	-	25.7	-	2.99	9.03	2.32
TROPICAL PARADISE (O)	30-Jun	7.28	7.26	(0.3)	8.4	2,800	20,328	122.50	889.4	1.99%	0.12	0.06	60.5	0.8	11.52	-	0.63
TROPICAL PARADISE (P)	30-Jun	199.00	199.00	0.0	7.0	2,000	398,000	-	-	0.00%	-	16.00	-	8.0	-	-	-
Mineral & Exploration																	
SHUMBA COAL -(USD)	31-Dec	0.12	0.12	-	-	-	-	170.89	639.2	1.43%	-	-	-	-	0.02	-	5.71
Others																	
CARGOHUB CAPITALI Ltd - (Eur)	31-Dec	30.00	30.00	0.0	-	-	-	1.13	-	0.00%	3.01	-	10.0	-	31.33	9.61	0.96
COVIFRA	31-Oct	9.00	9.00	0.0	(2.6)	-	-	56.61	509.5	1.14%	0.10	-	90.0	-	37.21	0.27	0.24
CIEL TEXTILE LTD	30-Jun	38.90	39.00	0.3	54.2	393,900	15,361,480	101.81	3,970.5	8.88%	5.08	2.00	7.7	5.1	37.36	13.60	1.04
HOTELEST	31-Dec	36.50	37.20	1.9	18.1	19,622	724,254	32.62	1,213.5	2.71%	-	-	-	-	45.87	-	0.81
MEDICAL & SURGICAL CENTRE	31-Dec	1.90	1.95	2.6	16.1	110,117	209,477	569.94	1,111.4	2.48%	0.10	0.04	19.5	2.1	0.93	10.75	2.10
MAURITIUS FREEPORT DEVELOPMENT	31-Dec	11.95	11.95	0.0	70.7	4,200	50,190	150.00	1,792.5	4.01%	0.32	-	37.3	-	6.69	4.78	1.79
SIT LAND HOLDINGS OPT	30-Jun	18,000.00	17,000.00	(5.6)	(5.6)	3	51,500	-	-	-	-	-	-	-	-	-	-
Property Development																	
NOVUS PROPERTIES	31-Dec	8.76	8.76	-	-	-	-	-	-	-	0.14	-	62.6	-	8.82	1.59	0.99
Sugar																	
CONSTANCE LA GALETTE	31-Dec	150.00	148.00	(1.3)	(4.5)	288	42,800	4.80	710.4	1.59%	-	4.50	-	3.0	103.21	-	1.43
MEDINE LTD (O)	30-Jun	70.50	70.00	(0.7)	2.9	758	52,580	86.94	6,085.8	13.61%	-	1.20	-	1.7	81.74	-	0.86
MEDINE LTD (P)	30-Jun	70.50	-	0.0	0.0	-	-	-	-	-	-	-	-	-	-	-	-
UNION SUGAR ESTATE	31-Dec	50.50	50.50	0.0	(2.9)	-	-	18.90	954.5	2.13%	2.01	-	25.1	-	69.44	-	0.73
Transport																	
UNITED BUS SERVICE	30-Jun	38.00	38.00	0.0	(2.6)	-	-	4.97	188.8	0.42%	2.70	2.00	14.1	5.3	41.34	6.53	0.92
Total						936,682	26,619,236		44,729.6								

Code	Debentures	Nominal Value (Rs)	Price 24.10.2014	Price 31.10.2014	Volume Traded	Value Traded (Rs)	YTM on last traded price (%)	Accrued Interest	Redemption Date	Maturity Date
UTIN.B0401	United Investments Ltd - Bond	100.00	99.99	100.02	50,000	5,001,000	7.09	2.68	31-Jan-12	31-Jan-16