

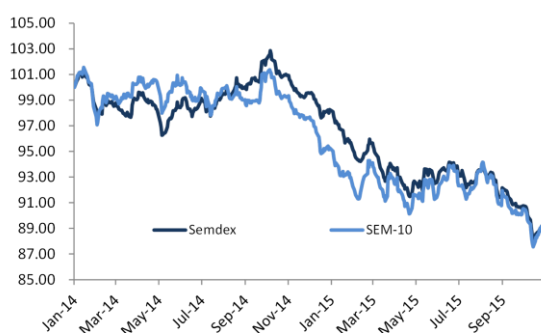
Market Highlights

INDICES	LATEST	W-O-W % CHANGE	YTD % CHANGE
LOCAL (Friday's closing)			
SEMDEX	1,881.44	0.5	(9.3)
SEM-10	361.11	0.8	(6.4)
DEMEX	199.99	(0.3)	(1.4)
REGIONAL (Thursday's closing)			
FTSE/JSE (SOUTH AFRICA)	53,406.32	0.8	7.3
NGSE (NIGERIA)	29,396.31	(2.7)	(15.2)
EGX 30 (EGYPT)	7,479.59	(2.5)	(16.2)
NSEASI (KENYA)	137.99	(0.7)	(15.3)
BGSMDC (BOTSWANA)	10,576.08	(0.3)	11.3
GGSECI (GHANA)	1,986.10	(0.2)	(12.2)
INTERNATIONAL (Thursday's closing)			
DOW JONES	17,779.52	3.6	(0.2)
CAC 40	4,885.82	4.1	14.3
SENSEX	26,838.14	(1.6)	(2.4)
DAX	10,800.84	5.5	10.2
NIKKEI	18,935.71	2.7	8.5
FTSE 100	6,395.80	0.7	(2.6)

	%
GDP GROWTH (2015) by CSO	3.6
UNEMPLOYMENT RATE (2014)	7.8
CPI HEADLINE INFLATION	1.2
BUDGET DEFICIT (% of GDP) - 2014	3.2
REPO RATE	4.65
91 DAY T-BILLS	2.23
182 DAY T-BILLS	2.39
364 DAY T-BILLS	3.20
5-YEAR GOVT BONDS	4.95
10-YEAR GOVT BONDS	6.03

FOREX	LATEST	W-O-W % CHANGE	YTD % CHANGE
MUR/US\$	36.03	0.8	13.9
MUR/GBP	55.20	0.2	12.1
MUR/INR	0.55	0.9	10.0
MUR/JPY	29.74	1.4	11.8
MUR/ZAR	2.60	-1.9	-5.6
MUR/EURO	39.54	-0.5	2.8

Rebased Indices Evolution



Highlights

- ▶ **Banks: MCBG +0.8%; SBMH Unch.**
- ▶ **Hotels: NMH -0.3%; LUX Island Resorts +1.3%; Sun Resorts -0.6%**
- ▶ **Announcement: NMH, MCBG, QBL & Vital**

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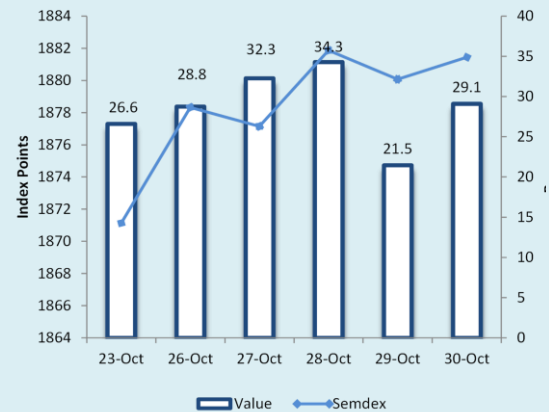
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	Wk/ending 23.10.2015	Wk/ending 30.10.2015
SECTORAL INDICES		
BANKING INDEX	2,957.59	2,971.67
HOTEL INDEX	260.85	261.78
FOREIGN TRANSACTIONS (Rsm)		
TOTAL FOREIGN PURCHASES	11.33	8.58
TOTAL FOREIGN SALES	27.34	71.70
NET FOREIGN INFLOW/(OUTFLOW)	(16.02)	(63.12)
MARKET CAPITALISATION (Rsbn)		
OFFICIAL & DEM	257.70	258.69
DIVIDEND YIELD (%)		
OFFICIAL MARKET	3.6	3.6
PER(x)		
OFFICIAL MARKET	12.0	12.1



News

MCBG – 18,334 options were exercised under the Group Employee Share Option Scheme (GESOS). Furthermore, MCBG has offered 675,055 options to employees of the group for FY 2015 which will be exercisable in four distinct windows.

New Mauritius Hotels– The Listing Committee has approved the listing of 2,530 EUR Fixed Rate Notes, 96,140 MUR Floating Rate Tranche A Notes and 618,703 MUR Floating Rate Tranche B notes. Nominal value for EUR notes is EUR 1.0k while nominal value for MUR notes is MUR 1.0k. The first day of listing and trading is 12 Nov 2015

QBL & Vital – The shareholders have approved the Amalgamation which will occur on 31st December 2015, with QBL remaining as surviving company. The share exchange ratio shall be seven (7) new QBL shares for every one (1) VITAL share.

Official Market

Market maintained its progression this week. The **Semdex** and **SEM-10 index** rose by 0.5% and 0.8% to 1,881.44 points and 361.11 points respectively. **Total market turnover** amounted to Rs145.9m geared towards MCBG, SBMH, LUX and NMH which altogether accounted for 66.4%. **Foreign investors** were net sellers to the tune of Rs 63.1m.

MCBG pursued its ascension over the week, gaining 0.8% to Rs 211.25. Total volume traded on the stock amounted to 218.5k shares. **SBMH** traded between the price range Rs0.79 and Rs0.80 but ended the week unchanged at Rs0.79 on 23.6m shares exchanged. Financial company **CFS** rose by 0.3% to Rs7.86 on 78.5k shares traded. There were no movers on the insurance counter.

On the commerce counter, **ENL Commercial** was the sole gainer, up by 0.3% to Rs 19.50 on only 800 shares. **IBL** dropped to Rs108.75 (-0.2%) on 9.3k shares and **Vivo Energy** lost 0.5% to Rs110.00 on 4.7k shares. Harel Mallac was down by 0.5% to Rs 95.00 on only 301 shares. Weakest performer on the counter was CMPL which stumbled by 4.8% to Rs 14.00.

Construction companies posted mixed performance. **Gamma Civic** was the top performer of the week, gaining 8.0% to Rs 27.00 on 9.9k shares while **UBP** dropped by 1.3% to Rs76.00 on 8.7k shares. **MOROIL** as well shed off 3.0% to Rs25.50 on 68.2k shares.

Main gainer on the investment counter was **Rogers** which rallied 5.4% to Rs29.50 on a total volume of 356.5k shares. **ENL Land (O)** rose by 1.1% to Rs 47.50 on 33.9k shares exchanged. **NIT** grew by 2.2% to Rs41.00 on only 634 shares traded. **Alteo** increased by 0.9% to Rs34.50 on 44.8k shares. **CIEL** grew by 0.6% to Rs 6.80 on 331.8k shares. **Caudan** grew by 0.8% to Rs1.25 on 16.5k shares. On the other hand, **POLICY** fell by 1.8% to Rs6.64 on 157.0k shares and **PAD** went down by 0.8% to Rs94.25 on 22.0k shares.

Lottotech grew by 3.2% to Rs 3.20 after announcing lower earnings for the quarter. **NMH** closed lower at Rs17.95 on 865.1k shares traded, whilst **NMH Preference shares** lost 3.3% to Rs10.25 on 573.1k shares. **LUX** maintained upward trend, growing by 1.3% to Rs58.50 on 283.2k shares. **SUN** fell by 0.6% to Rs36.05 on 261.1k shares traded. **Air Mauritius** declined by 8.6% to Rs 10.60 on 60.2k shares.

Sugar company **Omnican** fell by 1.5% to Rs67.00 on 1.5k shares while property company **Bluelife** went up by 1.0% to Rs4.24 on 88.7k shares.

On the debt board, 1.2k **MCBG notes** were traded at Rs1,039.32.

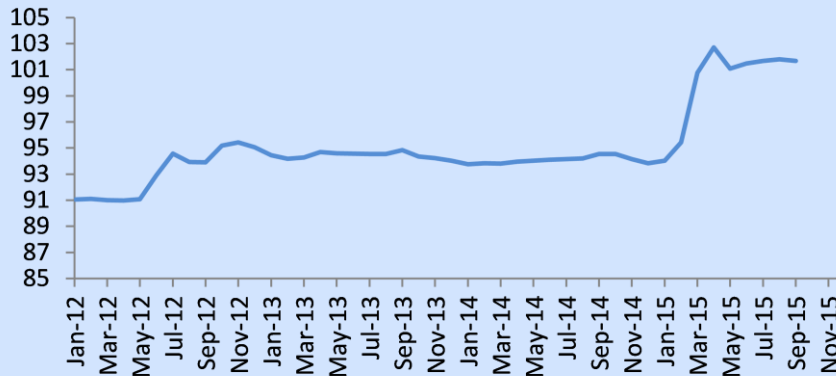
DEM Market

On the **DEM**, the index lost 0.3% to 199.99 points on a weekly turnover of Rs11.3m mainly geared towards **ENL Ltd (P)** and **Constance Hotel** which accounted for 69.9% TMT. The former declined by 3.8% to Rs25.50 on 243.3k shares. On the other hand **Constance Hotel** finished the week unchanged at Rs 36.00 on a volume of 45.0k shares. On the industry counter, **QBL** was the sole mover contracting by 2.9% to Rs7.46 on 2.8k shares. On the investment counter, **ENIT** and **FIDES** climbed up to Rs46.55(+0.1%) and Rs65.00(+0.8%) on 1.4k shares and 8.4k shares respectively. **United Investment** was the weakest performer giving up 5.1% of its value to Rs12.95 on only 509 shares. Other decliners were **Ascencia (A)** Rs13.35(-0.4%) and **EUDCOS** Rs14.80(-1.3%). Other movers on the market were **COVIFRA** Rs6.58 (-6.0%) and **Medical & Surgical** Rs2.30 (+4.5%).

Dividend Announcements

Company	Financial Year	Amount Rs	Last cum date	Payment date
OFFICIAL				
MCB Group Limited	30-Jun-15	4.25	10-Nov-15	17-Dec-15
New Frontier		GBP 3.04932	09-Nov-15	16-Nov-15
DEM				
Mauritius Cosmetics Ltd		Rights issue	7-Dec-15	

Mauritius Exchange Rate



Forex

