



Career Opportunity

Swan Wealth Managers Ltd, a leading provider of fund management, investment and financial services and managing in excess of MUR 65 billion of assets is seeking to recruit a

FINANCIAL ANALYST - EQUITY

The position will report to the Senior Financial Analyst and the Fund Managers.

Duties will include:

- Analysing the economic and market environment (both locally and internationally) and assessing its impact on investment portfolios
- Assisting the Fund Managers in investment decisions, including portfolio construction and asset allocation
- Researching and articulating investment ideas and strategies
- Financial modelling and projection
- Liaising and follow-up on investment dossiers
- Ensuring efficient client reporting as well as effect regular visits to clients
- Keeping up-to-date with latest financial results, economic data, corporate actions and new products
- Maintaining an awareness of the latest financial/economic trends and keep up-to-date with market developments and new investment products
- Investigating new avenues for business development and provide technical support to business development team

Qualifications and Experience:

The ideal candidate should possess the following profile:

- At least a degree in Finance / Economics / Investments from a recognized university
- At least 2 year's working experience in the financial services sector
- Enrolment in the CFA program will be a definite advantage
- Solid understanding of investment and economics theory
- Good analytical skills with excellent written and oral presentation skills
- Pleasant personality with good interpersonal and communication skills
- Dynamic and motivated team player able to work under pressure
- Proficiency in MS Office Tools

If you feel challenged by the above position, and believe you have the required profile, please send your application letter and a full Curriculum Vitae online quoting the respective reference in the subject line to:

hr@swanforlife.com

Closing Date: Friday 04 February 2022.

The Company reserves the right:

1. To convene only the best qualified candidates to participate in the selection exercise.
2. Not to make any appointment following this advertisement.