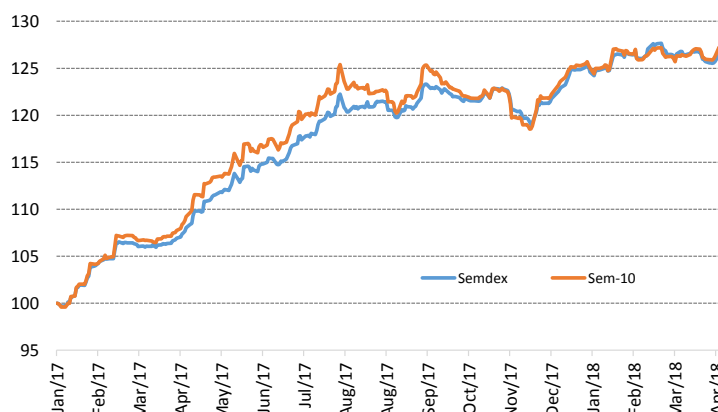


Market Highlights

The **Semdex** ended the week at 2,282.22 points (+0.38%) and the **SEM-10** rose to 438.42 points (+0.63%). **Turnover** for the **official market** amounted to Rs188.83m geared mostly towards **MCBG** and **GRIT (USD)**. The latter witnessed a cross of 641,799 shares at USD 1.30 on the Crossings Board. High **turnover** on the **DEM** was dominated by **Kolos**, following the disposal of 25% of its shareholding from **Gamma** to **WH Investments Pte. Ltd**. Considering both markets, **foreigners** were net buyers to the tune of Rs546.2m, again with respect to the afore-mentioned transaction for **Kolos**.

Market summary

Market Summary	04.05.2018	27.04.2018
SECTORIAL INDICES OFFICIAL		
BANKING INDEX	3,531.64	3,480.92
HOTEL INDEX	368.78	370.26
FOREIGN TRANSACTIONS (Rs M)- OFFICIAL & DEM		
TOTAL FOREIGN PURCHASES	583.89	76.99
TOTAL FOREIGN SALES	37.70	49.54
NET FOREIGN INFLOW/(OUTFLOW)	546.19	27.45
MARKET CAPITALISATION (Rs Bn)		
OFFICIAL (Semdex) & DEM *	340.20	339.08
OFFICIAL (SEM- ASI) & DEM *	409.56	408.30
DIVIDEND YIELD (%)		
OFFICIAL MARKET	3.07	3.08
PER (x)		
OFFICIAL MARKET	15.34	15.26
TOTAL MARKET TURNOVER (Rs M)		
OFFICIAL MARKET	188.83	183.39
FOREIGN PARTICIPATION (%)		
OFFICIAL MARKET	25.48	33.62



Equities performance

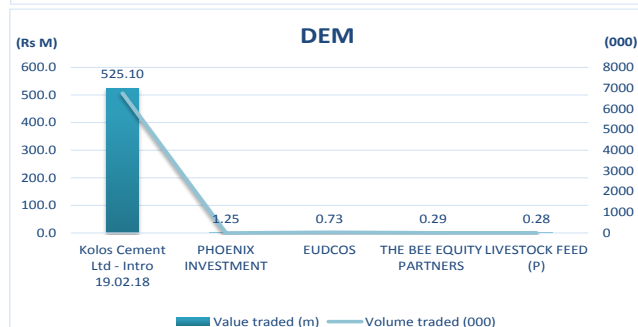
Official top performers	W-O-W (%)	YTD (%)	Closing price (Rs)
GO LIFE (USD)	50.00	200.00	0.03
MCB Group	2.17	3.30	282.00
BMH	1.28	10.96	39.50
LOTTOTECH	0.88	25.75	9.18
POLICY	0.87	(3.06)	6.98

Official worst performers	W-O-W (%)	YTD (%)	Closing price (Rs)
OMNICANE	(3.18)	(3.18)	53.25
UNITED DOCKS	(2.48)	13.87	98.50
MEI	(2.13)	(6.12)	92.00
CORESHARES S&P 500 ETF - (USD)	(1.87)	(2.24)	2.62
UBP	(1.73)	8.02	128.00

DEM top performers	W-O-W (%)	YTD (%)	Closing price (Rs)
ABC BANKING	1.96	(1.52)	26.00
MEDINE LTD	0.70	7.46	72.00
EUDCOS	0.23	6.95	21.55
HOTELEST	0.17	(2.28)	30.05
UNITED BUS SERVICE	0.15	1.64	34.05

DEM worst performers	W-O-W (%)	YTD (%)	Closing price (Rs)
ASCENCIA Ltd (Class A Shares)	(0.89)	7.03	16.75
LIVESTOCK FEED (P)	(0.74)	5.10	26.80
CIEL TEXTILE LTD	(0.10)	1.22	49.60

Top traded stocks



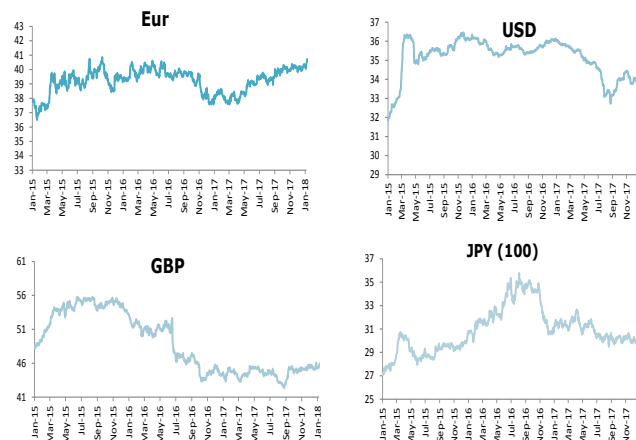
Indicators

Indices	04.05.2018	W-O-W (%)	YTD (%)
LOCAL (Friday Closing)			
SEM - ASI	2,131.99	+0.34	(4.04)
SEMDEX	2,282.22	+0.38	3.64
SEM - VWAP	2,134.25	+0.41	(3.84)
SEM - 10	438.42	+0.63	3.94
DEMEX	241.15	+0.08	4.98
REGIONAL (Thursday Closing)			
FTSE/JSE (SOUTH AFRICA)	57,273.88	0.50	(2.85)
NGSE (NIGERIA)	41,107.81	0.87	8.49
NSEASI (KENYA)	175.84	(2.60)	3.44
BGSMDC (BOTSWANA)	8,493.20	0.82	(4.16)
GGSECI (GHANA)	3,479.34	0.44	35.41
INTERNATIONAL (Thursday Closing)			
DOW JONES (INDUSTRY)	23,924.98	(0.66)	(3.43)
CAC 40	5,501.66	0.88	3.04
SENSEX	35,103.14	1.12	3.71
DAX	12,690.15	1.52	(2.23)
NIKKEI	22,508.03	0.84	(1.21)
FTSE 100	7,502.69	1.09	(1.58)

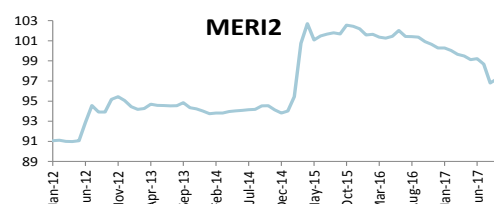
SEM-10 Stocks (Market Cap)	Closing Price (Rs)	Value traded (Rs M)	Volume traded (000)
MCB Group	282.00	65.00	230.82
IBL Ltd	49.95	1.48	29.53
SBM HOLDINGS	7.70	16.83	2188.79
NMH	24.45	7.25	295.69
ENL LAND (O)	42.20	0.36	8.60
CIEL LIMITED	7.16	6.08	850.42
GRIT Real Estate Income Group - USD	1.49	28.95	643.00
PBL	604.00	7.49	12.40
SUN RESORTS	50.25	5.22	102.42
LUX ISLAND RESORTS	71.25	4.80	67.32

Top 10 DEM stocks (Market Cap)	Closing Price (Rs)	Value traded (Rs M)	Volume traded (000)
ASCENCIA Ltd (Class A Shares)	16.75	0.10	5.75
MEDINE LTD	72.00	0.11	1.50
CIEL TEXTILE LTD	49.60	0.03	0.54
Zentosa Capital Limited (USD)	1.00	0.00	0.00
SWAN LIFE	1300.00	0.00	0.00
CONSTANCE HOTELS SERVICES	29.70	0.07	2.41
EUDCOS	21.55	0.73	33.91
Kolos Cement Ltd - Intro 19.02.18	96.00	525.10	6750.00
PHOENIX INVESTMENT	415.00	1.25	3.01
ATTITUDE PROPERTY	12.95	0.00	0.00

Forex



MERI



MERI2 is based on the currency distribution of merchandise trade and tourism earnings (Source: Bank of Mauritius)

Currency	Closing Rate (Rs)	W-O-W (%)	YTD (%)
US\$	34.40	(1.18)	(2.29)
GBP	46.72	1.37	(3.26)
INR	0.52	(0.98)	1.90
JPY(100)	31.58	(1.35)	(5.92)
ZAR	2.74	0.36	(0.74)
EURO	41.26	(0.16)	(2.74)

News & Announcement

Gamma – informed that its wholly-owned subsidiary, Gamma Cement Ltd, a company incorporated and registered under the laws of Mauritius has sold 25% of its direct interest in Kolos Cement Ltd to WH Investments Pte. Ltd., a private company incorporated and registered in Singapore, for a consideration of US\$15.3M.

Dividend announcements:

Security	Security Code	Entitlements	Final / Interim	Last	Ex - Date	Registered Date	Date	Financial Year
				Cum -Date			Payable	
Atlantic Leaf Properties Limited	ALPL.N0000	GBP 0.046	-	8-May-18	9-May-18	11-May-18	14-May-18	28-Feb-18

Official Market Stocks	Year-end	Last Traded Price	Change for the week(%)	Change since 31.12.17 (%)	Volume traded	Value traded	Shares in issue (m)	Market Cap (Rm)	Weighted Market Cap	EPS hist (R)	DPS hist (R)	PER hist (x)	Yield hist (%)	Latest NAV (R)	roe (%)
4/27/1318	5/4/1318														
Banks, Insurance & Other Finance															
IRIAMIR BANKING	31 Dec	Suspended	Suspended	0.0	0.0		901.79	3,875.6	1.1%						
CIM FINANCIAL SERVICES	30 Sep	9.90	9.90	0.0	(1.5)	174,335	1,776,519	680.5	6,737.7	1.9%	0.46	0.73	21.5	7.37	8.48
MCB Group	30 Jun	276.00	282.00	2.2	3.3	230,821	65,004,646	238.68	67,308.6	19.4%	28.10	9.25	10.0	3.3	192.66
MEI	30 Jun	94.00	92.00	(2.1)	(6.1)	3,000	277,000	8.00	736.0	0.2%	11.43	2.80	8.0	3.04	105.78
MUA	31-Dec	66.25	65.50	(1.1)	12.9	18,422	1,209,852	45.09	2,953.4	0.9%	6.25	2.59	10.5	4.0	51.30
SBM HOLDINGS	31-Dec	7.64	7.70	0.8	2.7	2,188,788	16,830,904	3,037.40	23,388.0	6.7%	1.00	0.40	7.7	5.19	9.37
SWAN GENERAL	31-Dec	375.00	373.50	(0.4)	9.9	600	224,850	8.28	3,091.0	0.9%	29.52	12.00	12.7	3.2	295.48
Commerce															
ENL COMMERCIAL	30 Jun	14.65	14.65	0.0	14.5	430	6,298	29.17	427.4	0.1%	0.13	0.20	112.7	1.37	23.74
H MALLAC	31-Dec	82.00	82.00	0.0	(1.2)	-	-	11.26	923.3	0.3%	15.82	1.80	5.2	2.2	149.40
INNODS	30 Jun	44.15	44.15	0.0	3.9	200	8,830	36.73	1,621.6	0.5%	0.19	1.85	232.4	4.19	45.48
IBL Ltd	30 Jun	50.00	49.95	(0.1)	9.5	29,534	1,475,727	680.22	33,977.2	9.8%	1.64	0.65	30.5	1.30	24.15
VIVO ENRIGY	31 Dec	138.50	139.00	0.4	(1.4)	842	117,337	79.32	4,075.8	1.2%	9.22	4.61	15.1	3.3	29.94
Industry															
GAMMA CIVIC	31-Dec	39.75	39.50	(0.6)	23.4	93,560	3,698,360	133	5,263.4	1.5%	1.83	0.75	21.6	1.9	19.67
GO LIFE (USD)	28-Feb	0.02	0.03	50.0	200.0	4,500	4,670	900.00	934.7	0.3%	0.00	-	-	-	0.01
PUL	30 Jun	604.00	604.00	0.0	9.8	12,400	7,489,600	16.45	9,934.0	2.9%	24.10	10.25	25.1	1.7	219.47
MCTI	30 Jun	18.85	18.85	0.0	(3.6)			77.01	414.8	0.1%	0.47	0.80	40.1	4.74	36.93
MDROI	30 Jun	30.25	30.50	0.8	5.9	700	21,350	33.78	1,015.0	0.3%	1.37	1.30	73.1	4.3	11.68
PIM	30 Jun	55.00	55.00	0.0	(10.6)	-	-	2.00	110.0	0.0%	1.64	2.75	33.5	5.00	51.88
UBP	30 Jun	130.25	128.00	(1.7)	8.0	12,894	1,665,944	26.51	3,393.3	1.0%	6.02	3.25	21.3	2.5	118.10
Investments															
ALTANTIC (AF PROPERTIES - GBP)	28 Feb	1.05	1.05	0.0	0.0	-	-	188.98	9,325.2	2.7%	0.09	0.09	11.7	8.1	-
ALTEO LIMITED	30 Jun	27.45	27.50	0.2	(6.8)	102,146	2,808,777	318.49	8,758.5	2.5%	1.53	0.82	-	-	53.28
BMH	31-Dec	39.00	39.50	1.3	11.0	400	15,700	60.45	2,387.6	0.7%	0.68	0.80	58.1	2.0	52.13
CAUDAN	30 Jun	1.12	1.12	0.0	3.7	15,000	16,800	2,000.00	2,240.00	0.6%	0.05	0.04	22.4	-	1.97
CIE LIMITED	30 Jun	7.18	7.16	(0.3)	0.3	850,415	6,083,205	1,689.90	12,099.7	3.5%	0.31	0.20	23.1	2.8	9.11
FINCORP	30 Jun	27.00	26.90	(0.4)	(0.9)	3,600	96,840	103.36	2,780.3	0.8%	0.79	0.60	34.1	2.23	52.85
MUTI	30 Jun	4.60	4.60	0.0	(1.7)	1,615,000	7,429,024	423.39	1,947.6	0.6%	0.55	0.24	-	5.2	3.89
NIT	30 Jun	24.55	24.60	0.2	0.4	2,400	59,040	27.41	674.2	0.2%	1.13	1.00	21.8	4.07	35.78
PAO	30 Jun	170.75	170.00	(0.7)	(4.8)	1,000	170,175	38.97	4,676.5	1.1%	7.99	3.25	40.1	7.7	780.14
POLICY	31-Dec	6.92	6.98	0.9	(3.1)	6,792	47,430	276.99	1,584.4	0.5%	0.14	0.35	49.9	5.01	5.53
ROGERS	30 Jun	33.00	33.00	0.0	5.4	9,960	328,080	252.05	8,317.5	2.4%	1.93	0.92	17.1	2.79	40.83
EN LAND (O)	30 Jun	42.50	42.20	(0.7)	1.3	8,600	364,120	295.85	12,484.7	3.0%	2.81	1.18	15.0	2.8	90.06
EN LAND (P)		52.00	52.00	0.0	5.1	-	-	-	-	-	-	2.80	-	5.38	-
TERRA	31-Dec	27.00	27.00	0.0	(3.4)	129,900	3,509,145	227.55	6,143.7	1.8%	0.38	0.85	71.1	3.1	58.41
UNITED DOCKS	30 Jun	101.00	98.50	(2.5)	13.9	310	30,650	10.56	1,040.2	0.3%	8.35	-	11.8	-	194.14
Leisure & Hotels															
ASL	31-Dec	75.00	75.00	0.0	4.2	-	-	3.54	265.1	0.1%	8.34	4.00	9.0	5.3	15.73
LOTTOTECH	31-Dec	9.10	9.18	0.9	25.8	53,008	483,385	340.00	3,121.2	0.9%	0.33	0.32	27.8	3.49	0.36
NMH	30-Sep	24.50	24.45	(0.2)	0.6	295,694	7,247,475	547.67	13,390.5	3.9%	-	-	-	-	25.32
NMH (P)		12.15	12.15	0.0	(0.4)	12,000	145,800	-	-	-	-	0.66	-	5.43	-
LUX ISLAND RESORTS	30 Jun	71.25	71.25	0.0	3.3	67,315	4,796,194	137.12	9,769.5	2.8%	3.75	1.25	19.0	1.8	47.24
SUN RESORTS	31 Dec	51.00	50.25	(1.5)	3.7	102,419	5,272,310	194.55	9,775.9	2.8%	-	-	-	-	53.79
Property Development															
BLUELIFE LIMITED	31-Dec	2.25	2.26	0.4	(1.7)	133,895	301,583	654.94	1,480.2	0.4%	-	-	-	-	5.31
Sugar															
OMNICANE	31-Dec	55.00	53.25	(3.2)	(3.2)	58,077	3,093,481	67.01	3,568.4	1.0%	-	2.00	-	3.8	130.59
Transport															
AIR MAURITIUS	31-Mar	14.20	14.05	(1.1)	(3.8)	4,947	69,667	102.31	1,437.4	0.4%	10.60	1.00	1.3	-	43.91
Foreign															
DAF CAPITAL GROUP LIMITED	28 Feb	2.36	2.36	0.0	0.0	-	-	101.08	227.4	0.1%	-	-	-	-	0.03
Funds/GBL Companies															
Arlindo Holdings (Mauritius) Limited (USD) Intro 15.12.17	31 Dec	11.45	11.45	0.0						0.96					
ASTORIA INVESTMENT (USD)	31 Dec	0.89	0.89	0.0	0.0	-	-	177.95	3,788.3	1.1%	0.21	-	4.3	-	1.06
RAYPORT MANAGEMENT (USD)		4.40	4.40	0.0	0.0	-	-	-	-	-	-	-	-	-	6.77
Bravura Holdings Ltd - (USD)		0.10	0.10	0.0	0.0	-	-	-	-	-	-	-	-	-	-
Ducobro (USD)		1.00	1.00	0.0	-	-	-	-	-	-	-	-	-	-	-
GRT Real Estate Income Group - USD	30 Jun	1.50	1.49	(0.7)	6.4	642,999	28,945,813	208.45	10,752.6	3.1%	0.16	0.12	9.3	8.10	1.38
GREENBAY PROPERTIES - (EUR)		0.09	0.09	0.0	(43.8)	-	-	9,488.1	35,424.4	10.2%	-	0.00	-	5.2	-
MAINLAND REAL ESTATE - (GBP)		2.00	2.00	0.0	0.0	-	-	-	-	0.03	-	-	-	-	-
NEW FRONTIER PROPERTIES - (GBP)		1.06	1.06	0.0	(3.6)	-	-	-	-	-	0.08	-	7.2	0.78	-
SANIAM AFRICA REAL ESTATE INVESTMENTS (USD)	31 Dec	3.41	3.41	0.0	0.0	-	-	-	-	-	0.15	-	4.25	5.72	-
STONFBRIDGE PROPERTIES (USD)		1.00	1.00	0.0	0.0	-	-	-	-	0.37	-	-	-	-	-
TADWEST - (USD)		0.90	0.90	0.0	0.0	-	-	-	-	0.11	-	8.2	-	-	-
TREVO CAPITAL PREFERENCE SHARES (ZAR)		13.00	13.00	0.0	0.0	-	-	-	-	-	-	-	-	-	-
Trans South Africa Holdings Ltd (USD) Intro 06.02.18		1.28	1.28	0.0	28.0	-	-	-	-	0.06	-	-	-	-	1.00
Universal Partners Ltd (GBP)	Jun 17	1.10	1.10									71.3		1.06	
EXCHANGE TRADED FUND (ETF)															
CORESHARES S&P GLOBAL PROPERTY ETF - (USD)		2.49	2.50	0.4	(3.5)	-	-	-	-	-	-	-	-	-	-
CORESHARES S&P 500 LIF - (USD)		2.67	2.62	(1.9)	(2.2)	-	-	-	-	-	-	-	-	-	-
MCHI India Sovereign Bond (USD)		9.51	9.58	0.7	(8.8)	860	786,393	-	-	-	-	-	-	-	-
S&P GIMI SOUTH AFRICA TOP 50 INDEX FTF		115.26	115.26	0.0	(4.7)	-	-	-	-	-	-	-	-	-	-
NEWSGOLD		411.00	411.00	0.0	0.0	-	-	-	-	-	-	-	-	-	-
DUAL CURRENCY TRADING															
GRII Real Estate Income Group - (MUR)		46.60	46.60	-	-	-	-	-	-	-	-	-	-	-	-
DEPOSITORY RECEIPTS															
Africimbank - (USD) - Intro 04.10.17		3.95	3.95	0.0	(8.1)	8,000	1,093,960	66.8	9,130.5	2.6%	0.56	0.23	23.2	0.9	4.30
Total (Equities)															
Total (Debentures)															
Total (Equities & Debentures)															

DEM Stocks	Year-end	Last Traded Price		Change for the week (%)	Change since 31.12.17 (%)	Volume traded	Value traded	Shares in issue (m)	Market Cap (Rs m)	Weighted Market Cap	EPS hist (Rs)	DPS hist (Rs)	PER hist (x)	Yield hist (%)	Latest NAV (Rs)	ROE (%)
		27/04/2018	04/05/2018													
Banks, Insurance & Other Finance																
ABC BANKING	30-Jun	25.50	26.00	2.0	(1.5)	100	2,600	76.27	1,983.1	3.16%	2.73	0.64	9.5	2.5	17.57	15.54
SWAN LIFE	31-Dec	1,300.00	1,300.00	0.0	0.8	-	-	2.63	3,421.9	5.45%	67.29	46.00	19.3	3.5	-	-
Commerce																
ABC MOTORS	30-Jun	112.00	112.00	0.0	1.8	-	-	6.18	691.7	1.10%	16.60	2.50	6.7	2.2	111.23	14.92
ASSOCIATED COMMERCIAL	30-Jun	153.00	153.00	0.0	2.0	-	-	1.14	174.9	0.28%	45.66	4.00	3.4	2.6	305.72	14.94
CHEMCO	31-Dec	19.10	19.10	0.0	0.0	-	-	6.21	118.6	0.19%	1.12	1.00	17.1	5.2	16.83	6.65
CIE IMMOBILIERE	31-Dec	590.00	590.00	0.0	7.5	-	-	0.27	157.2	0.25%	46.85	23.00	12.6	3.9	1,111.78	4.21
Industry																
BYCHEMEX	31-Dec	5.00	5.00	0.0	13.1	-	-	5.00	25.0	0.04%	0.22	0.16	22.7	3.2	6.27	3.51
FORGES TARDIEU	31-Dec	125.25	125.25	0.0	(5.1)	-	-	1.92	240.5	0.38%	-	-	-	-	172.29	-
LES GAZ INDUSTRIELS	30-Jun	54.00	54.00	0.0	(15.3)	-	-	2.61	141.0	0.22%	3.24	2.70	16.7	5.0	92.65	3.50
Kolos Cement Ltd - Intro 19.02.18	Dec-16	96.00	96.00	0.0	-	6,750,000	525,096,000	27.00	2,592.0	4.13%	2.68	2.72	-	2.8	-	-
LIVESTOCK FEED (O)	30-Jun	48.00	48.00	0.0	23.1	-	-	31.50	1,512.0	2.41%	3.23	1.20	14.9	2.5	46.55	6.94
LIVESTOCK FEED (P)	30-Jun	27.00	26.80	(0.7)	5.1	10,479	280,330	-	-	0.00%	-	1.20	-	4.5	-	-
LES MOULINS DE LA CONCORDE (O)	30-Jun	231.00	231.00	0.0	7.4	-	-	5.40	1,247.4	1.99%	10.97	8.00	21.1	3.5	274.23	4.00
LES MOULINS DE LA CONCORDE (P)	30-Jun	335.00	335.00	0.0	0.0	26	8,736	-	-	0.00%	-	20.00	-	6.0	-	-
MAURITIUS COSMETICS	31-Dec	39.00	39.00	0.0	11.4	-	-	10.00	390.0	0.62%	0.43	0.50	90.7	1.3	117.58	0.37
MARGARINE INDUSTRIES	31-Dec	923.00	923.00	0.0	0.0	-	-	0.30	277.1	0.44%	61.82	0.50	14.9	0.1	659.25	9.38
MAURITIUS SECONDARY INDUSTRIES	30-Jun	29.80	29.80	0.0	0.3	-	-	0.80	23.8	0.04%	4.47	1.00	6.7	3.4	73.31	6.10
PAPER CONVERTING	31-Dec	28.00	28.00	0.0	3.7	-	-	3.60	100.8	0.16%	-	0.50	-	1.8	88.20	#VALUE!
QUALITY BEVERAGE	31-Dec	15.45	15.45	0.0	0.0	6,200	95,790	22.36	345.4	0.55%	1.37	0.80	11.3	5.2	14.32	-
SOAP & ALLIED INDUSTRIES	31-Dec	22.25	22.25	0.0	(2.2)	112	2,492	4.50	100.0	0.16%	1.18	0.50	18.9	2.2	52.01	2.27
Investments																
ASCENCIA Ltd (Class A Shares)	30-Sep	16.90	16.75	(0.9)	7.0	5,750	96,558	478.39	8,013.0	12.76%	2.03	0.50	8.3	3.0	14.11	14.39
Ascencia Ltd (Preference Shares)	30-Jun	20.25	20.25	-	-	2,600	52,650	-	-	-	-	0.79	-	-	-	-
ENL LTD (P)	30-Jun	27.85	27.85	0.0	(4.8)	2,900	80,765	-	-	0.00%	2.18	0.69	12.8	2.5	80.38	-
EUDCOS	30-Jun	21.50	21.55	0.2	6.9	33,911	730,599	121.45	2,617.3	4.17%	1.21	0.90	17.8	4.2	15.15	7.99
THE BEE EQUITY PARTNERS	30-Jun	36.50	36.50	0.0	24.8	8,046	293,486	8.82	322.0	0.51%	5.04	-	7.2	-	57.71	26.12
PHOENIX INVESTMENT	30-Jun	415.00	415.00	0.0	36.1	3,005	1,247,075	5.69	2,359.4	3.76%	21.15	8.72	19.6	2.1	191.06	11.07
RHT HOLDING LTD	30-Jun	37.00	37.00	0.0	13.8	10	350	12.16	450.0	0.72%	3.06	1.15	12.1	3.1	59.25	-
UNITED INVESTMENT	30-Jun	10.00	10.00	0.0	0.0	529	5,290	204.09	2,040.9	3.25%	-	-	-	-	11.59	-
Leisure & Hotels																
CONSTANCE HOTELS SERVICES	31-Dec	29.70	29.70	0.0	(7.3)	2,405	71,433	109.65	3,256.7	5.19%	0.50	0.25	-	0.8	41.98	-
MORNING LIGHT	31-Dec	41.20	41.20	0.0	0.0	-	-	45.96	1,893.6	3.02%	0.62	-	-	-	21.84	-
SOUTHERN CROSS TOURIST HOTEL	31-Dec	4.61	4.61	0.0	0.0	-	-	125.64	579.2	0.92%	0.01	-	461.0	-	3.19	-
TROPICAL PARADISE (O)	30-Jun	6.26	6.26	0.0	2.6	100	626	142.50	892.1	1.42%	0.21	0.07	29.8	1.1	10.80	-
TROPICAL PARADISE (P)	30-Jun	315.00	315.00	0.0	1.9	400	126,000	-	-	0.00%	-	16.00	-	5.1	-	-
Others																
COVIFRA	31-Oct	22.50	22.50	0.0	1.6	-	-	56.61	1,273.7	2.03%	2.13	4.70	10.6	-	18.88	-
CIEL TEXTILE LTD	30-Jun	49.65	49.60	(0.1)	1.2	540	26,786	101.81	5,049.7	8.04%	4.51	3.00	11.0	6.0	43.62	10.34
HOTELEST	31-Dec	30.00	30.05	0.2	(2.3)	500	15,015	55.92	1,680.5	2.68%	0.47	0.21	-	0.7	41.96	-
MEDICAL & SURGICAL CENTRE	30-Jun	2.98	2.98	0.0	(6.9)	-	-	569.94	1,698.4	2.70%	-	0.03	-	1.0	1.21	-
MPD Group Ltd	31-Dec	12.50	12.50	0.0	17.9	-	-	150.00	1,875.0	2.99%	1.31	0.26	9.5	2.1	7.91	16.56
SIT LAND HOLDINGS OPT	30-Jun	12,100.00	13,000.00	-	-	3	38,010	-	-	-	-	-	-	-	-	-
Property Development																
ATTITUDE PROPERTY		12.95	12.95	0.0	6.1	-	-	160.02	2,072.22	3.3%	0.66	0.65	19.6	5.0	10.42	6.33
NOVUS PROPERTIES	31-Mar	9.00	9.00	0.0	5.9	-	-	-	-	-	0.48	0.38	18.8	4.2	9.62	4.99
Sugar																
CONSTANCE LA GAITE	31-Dec	117.00	117.00	0.0	(3.3)	-	-	4.80	561.6	0.9%	-	4.50	-	3.8	103.68	-
MEDINE LTD	30-Jun	71.50	72.00	0.7	7.5	1,500	108,000	105.00	7,560.0	12.04%	0.73	2.10	98.6	2.9	150.39	-
UNION SUGAR ESTATE	31-Dec	30.00	30.00	0.0	17.2	-	-	18.90	567.0	0.90%	-	-	-	-	94.12	-
Transport																
UNITED BUS SERVICE	30-Jun	34.00	34.05	0.1	1.6	1,973	67,181	4.97	169.2	0.27%	10.08	1.00	3.4	2.9	42.25	23.86
Foreign																
Zentosa Capital Limited (USD)	28-Feb	1.00	1.00	0.0	-	-	-	124.71	4,317.3	-	-	-	-	-	-	-
Total (Equities)						6,831,089	528,445,771	62,791								
Total (Debentures)						1,000	101,980.00									
Total (Equities & Debentures)						6,832,089	528,547,750.75									

Debtentures	Nominal Value (Rs)	Last Traded Price 27/04/2018	04/05/2018	Volume Traded	Value Traded (Rs)	YTM on last traded price (%)	Accrued Interest (Rs)	Issue Date	Maturity Date
OFFICIAL MARKET									
Structured Products									
Absa bank Limited - Structured Note Programme Due 2023 (USD)- 23.01.18	1000.00(USD)	1,000.00	1,000.00	-	-	-	-	12-Jan-18	9-Jan-23
CM Structured Products Ltd - Zenit Cross - Asset MUR40 Notes - 24.01.18	1,000.00	940.71	940.71	-	-	5.28	10.21	21-Dec-16	24-Jan-22
CM Structured Products Ltd - Zenit Cross - Asset MUR180 Notes - 24.01.18	1,000.00	1,200.00	1,200.00	-	-	-	-	21-Dec-16	24-Jan-22
MCB Structured Solutions Ltd - Crescendo Global Security USD70 Notes (USD)	100.00	112.00	112.00	-	-	-	-	6-May-16	6-May-21
MCB Structured Solutions Ltd - Crescendo Global Security MUR170 Notes	1,000.00	1,150.00	1,150.00	-	-	-	-	6-May-16	6-May-21
MCB Structured Solutions Ltd - Crescendo Global Security MUR100 Notes	1,000.00	1,150.00	1,150.00	-	-	-	-	6-May-16	6-May-21
Debtentures									
Compagnie de Beau Vallon Limitée - Class A Bonds	1,000.00	979.15	979.31	300	293,793	5.50	1.51	27-Oct-15	27-Oct-20
Compagnie de Beau Vallon Limitée - Class B Bonds	1,000.00	997.30	997.30	-	-	5.22	1.68	27-Oct-15	27-Oct-20
Commercial Investment Property Fund Ltd - Senior Tranche	100,000.00	97,654.65	97,654.65	-	-	5.84	1,958.90	12-Jan-17	12-Jan-27
Commercial Investment Property Fund Ltd - Junior Tranche	1,000.00	1,000.20	1,000.20	-	-	6.50	7.12	12-Jan-17	12-Jan-27
Evaco Ltd - Floating Rate Notes - INTRO - 01.07.16	1,000.00	1,047.57	1,047.57	-	-	4.94	9.79	17-Jun-16	16-Jun-21
IBL Ltd - Series 2 - Fixed Rate Notes - 5 Years - Intro 05.10.17	1,000,000.00	1,028,295.33	1,028,295.33	-	-	4.34	8,423.91	8-Sep-17	8-Sep-22
IBL Ltd - Series 3 - Floating Rate Notes - 5 Years - Intro 05.10.17	1,000,000.00	1,020,966.91	1,020,966.91	-	-	3.75	7,160.33	8-Sep-17	8-Sep-22
IBL Ltd - Series 4 - Fixed Rate Notes - 7 Years - Intro 05.10.17	1,000,000.00	1,037,489.36	1,037,489.36	-	-	4.81	9,266.30	8-Sep-17	8-Sep-24
IBL Ltd - Series 5 - Floating Rate Notes - 7 Years - Intro 05.10.17	1,000,000.00	1,025,612.77	1,025,612.77	-	-	4.31	8,002.72	8-Sep-17	8-Sep-24
MCB GROUP - NOTES	1,000.00	1,000.58	1,010.33	5,760	5,770,283	4.63	0.13	8-Aug-13	8-Aug-23
MCB Group Limited - Floating Rate Senior Unsecured Notes Due 2023 - 23.01.18	1,000.00	1,004.12	1,004.12	-	-	3.41	1.63	22-Jan-18	22-Jan-23
MAURITIUS UNION ASSURANCE - NOTES	10,000.00	10,143.49	10,143.49	-	-	5.09	67.42	24-Sep-14	24-Sep-24
New Mauritius Hotels Ltd - Notes -Tranche FLRNMUR7Y - Intro 20.11.17	1,000.00	1,065.00	1,065.00	-	-	3.84	23.49	15-Nov-17	15-Nov-22
New Mauritius Hotels Ltd - Notes -Tranche FRNMUR7Y -Intro 20.11.17	1,000.00	1,056.04	1,056.04	-	-	4.41	25.89	15-Nov-17	15-Nov-22
New Mauritius Hotels Ltd - Notes -Tranche FLRNMUR5Y -Intro 20.11.17	1,000.00	1,004.39	1,004.39	-	-	4.25	20.86	15-Nov-17	15-Nov-24
New Mauritius Hotels Ltd - Notes -Tranche FRNMUR5Y - Intro 20.11.17	1,000.00	1,033.43	1,033.43	-	-	4.00	22.77	15-Nov-17	15-Nov-24
New Mauritius Hotels Ltd - Notes -Tranche FRNEUR4Y - Intro 20.11.17	1,000.00	1,063.00	1,063.00	-	-	1.72	16.06	15-Nov-17	15-Nov-21
NMH - FLOATING RATE TRANCHE A NOTES - (MUR)	1,000.00	1,000.00	1,000.00	-	-	5.75	15.15	15-Jul-15	15-Jul-18
NMH - FLOATING RATE TRANCHE B NOTES - (MUR)	1,000.00	1,007.71	1,007.71	-	-	4.75	16.71	15-Jul-15	15-Jul-19
Northfields International School Ltd - (secured 7.75% fixed Rate) - 21.06.17	1,000.00	1,000.43	1,000.43	-	-	7.72	14.86	1-Sep-16	31-Aug-21
Omnican Ltd - Series 1 - Floating Rate Secured Notes	10,000.00	9,996.78	9,996.78	-	-	4.81	196.74	8-Jun-16	8-Jun-19
Omnican Ltd - Series 2 - Floating Rate Secured Notes	10,000.00	10,043.00	10,043.00	-	-	5.09	215.04	8-Jun-16	8-Jun-21
Omnican Ltd - Series 3 - Fixed Rate Secured Notes	10,000.00	10,333.41	10,333.41	-	-	5.25	288.25	8-Jun-16	8-Jun-21
Omnican Ltd - Series 4 - Fixed Rate Secured Notes	10,000.00	10,625.31	10,625.31	-	-	5.66	311.12	8-Jun-16	8-Jun-23
SBM Holdings Ltd - Class A 1 Series Bond	10,000.00	10,050.85	10,050.85	-	-	4.75	79.49	10-Mar-14	10-Mar-24
SBM Holdings Ltd - Class B 1 Series Bond - (USD)	1000.00(USD)	994.53	994.53	-	-	3.22	13.43	30-May-14	30-May-21
Sun Limited - Notes -Tranche FRNMUR5Y	1,000.00	1,040.42	1,040.69	10,000	10,406,900	4.72	0.82	4-Nov-16	4-Nov-21
Sun Limited - Notes -Tranche FLRNMUR5Y	1,000.00	1,025.33	1,025.33	-	-	4.09	0.66	4-Nov-16	4-Nov-21
Sun Limited - Notes -Tranche FRNMUR7Y	1,000.00	1,052.00	1,052.00	-	-	5.47	0.89	4-Nov-16	4-Nov-23
Sun Limited - Notes -Tranche FLRNMUR7Y	1,000.00	1,025.35	1,025.35	-	-	4.69	0.71	4-Nov-16	4-Nov-23
Sun Limited - Notes -Tranche FRNEUR4Y	1,000.00	1,029.19	1,029.19	-	-	3.34	0.61	4-Nov-16	4-Nov-20
Sun Limited - Notes -Tranche FLRNEUR4Y	1,000.00	1,036.98	1,036.98	-	-	2.47	0.54	4-Nov-16	4-Nov-20
UNITED BASALT PRODUCTS - BOND	100.00	100.27	100.27	-	-	4.16	0.50	31-Oct-13	31-Oct-18
DEM									
ABC Motors Company - Notes	25,000.00	25,013.28	25,013.28	-	-	5.91	415.07	28-Jan-16	27-Jan-19
ASCENCIA - BONDS	12.00	12.81	12.81	-	-	4.88	0.62	8-Dec-15	30-Jun-25
United Investments Ltd - Bond	100.00	103.16	101.98	1,000	103,160	4.66	1.57	1-Feb-16	31-Jan-20

Research Desk

Email: securities.research@swanforlife.com

Swan Securities Ltd

Swan Centre
10, Intendance Street, Port-Louis,
Mauritius

T: (230) 208 7010
F: (230) 212 9867

 www.swanforlife.com

BRN C06007932

This document may not be reproduced, copied, distributed for any purpose without the prior consent of Swan Securities Ltd. The information and opinions contained in this document have been completed or arrived at by Swan Securities Ltd from sources believed to be reliable and in good faith, but no representation or warranty express or implied is made as to their accuracy, completeness or correctness. The information contained in this document is published for the assistance of recipients but is not to be relied upon as being authoritative or taken as substitution for the exercise of judgments by any recipient. Swan Securities Ltd accepts no liability whatsoever for any direct or consequential loss arising from any use of this document and its contents.